<table>
<thead>
<tr>
<th>Ticker</th>
<th>Stock Name</th>
<th>Current Price</th>
<th>Fair Value</th>
<th>% of Fair</th>
<th>Overvalue</th>
<th>Undervalue</th>
<th>Div Yield</th>
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<tbody>
<tr>
<td>NFX</td>
<td>Newfield Exploration Co.</td>
<td>$30.43</td>
<td>$71.00</td>
<td>42.86%</td>
<td>$92.30</td>
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<td>BTU</td>
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<td>$15.80</td>
<td>$27.50</td>
<td>57.45%</td>
<td>$35.75</td>
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<td>Ford Motor Company</td>
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<td>58.65%</td>
<td>$33.80</td>
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<td>GM</td>
<td>General Motors Company</td>
<td>$34.22</td>
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<td>60.57%</td>
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<td>CTSIH</td>
<td>Cognizant Tech Solutions</td>
<td>$49.10</td>
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<td>61.38%</td>
<td>$104.00</td>
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<td>IGT</td>
<td>International Game Tech.</td>
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<td>$16.80</td>
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<td>Transocean Ltd.</td>
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<td>67.45%</td>
<td>$78.00</td>
<td>$48.00</td>
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<td>DNR</td>
<td>Denbury Resources Inc.</td>
<td>$16.17</td>
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<td>70.30%</td>
<td>$29.90</td>
<td>$18.40</td>
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<td>$49.77</td>
<td>$70.00</td>
<td>71.10%</td>
<td>$91.00</td>
<td>$56.00</td>
<td>1.89</td>
</tr>
<tr>
<td>FLS</td>
<td>Flowserve Corporation</td>
<td>$75.39</td>
<td>$106.00</td>
<td>71.12%</td>
<td>$137.80</td>
<td>$84.80</td>
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<tr>
<td>DVN</td>
<td>Devon Energy Corp</td>
<td>$64.00</td>
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<td>71.51%</td>
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<td>$71.60</td>
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<td>NEM</td>
<td>Newmont Mining Corp</td>
<td>$23.07</td>
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<td>$25.60</td>
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<td>WU</td>
<td>Western Union</td>
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<td>$88.00</td>
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<td>74.24%</td>
<td>$65.00</td>
<td>$40.00</td>
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<td>CHRW</td>
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<td>$67.50</td>
<td>75.04%</td>
<td>$87.75</td>
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<td>Exelon Corp</td>
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<td>$42.00</td>
<td>77.24%</td>
<td>$54.60</td>
<td>$33.60</td>
<td>3.77</td>
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<td>Chesapeake Energy Corp</td>
<td>$24.82</td>
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<td>77.56%</td>
<td>$41.60</td>
<td>$25.60</td>
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<td>Symantec Corporation</td>
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<td>CTL</td>
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<td>78.76%</td>
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<td>$32.80</td>
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<tr>
<td>ESV</td>
<td>Ensco plc cl A</td>
<td>$52.06</td>
<td>$66.00</td>
<td>78.88%</td>
<td>$85.80</td>
<td>$52.80</td>
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<td>NE</td>
<td>Noble Corporation plc (UK)</td>
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<td>$40.00</td>
<td>79.38%</td>
<td>$52.00</td>
<td>$32.00</td>
<td>3.17</td>
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<tr>
<td>KMI</td>
<td>Kinder Morgan Inc cl P</td>
<td>$31.84</td>
<td>$40.00</td>
<td>79.60%</td>
<td>$52.00</td>
<td>$32.00</td>
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<tr>
<td>SYY</td>
<td>Sysco Corporation</td>
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<td>$45.00</td>
<td>79.69%</td>
<td>$58.50</td>
<td>$36.00</td>
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<tr>
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<td>FirstEnergy Corporation</td>
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<td>Vertex Pharmaceuticals</td>
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<td>$114.40</td>
<td>$70.40</td>
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<td>SPLS</td>
<td>Staples Inc.</td>
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<td>American Tower Corporation</td>
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<td>$130.00</td>
<td>$80.00</td>
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<td>Coach Inc</td>
<td>$49.11</td>
<td>$60.50</td>
<td>81.17%</td>
<td>$78.65</td>
<td>$48.40</td>
<td>2.73</td>
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<td>DO</td>
<td>Diamond Offshore Drilling Inc.</td>
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<td>81.43%</td>
<td>$74.75</td>
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<td>AVP</td>
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<td>Health Care REIT Inc</td>
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<td>$92.30</td>
<td>$56.80</td>
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<tr>
<td>EXPD</td>
<td>Expeditors International of WA</td>
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<td>$47.00</td>
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<td>$61.10</td>
<td>$37.60</td>
<td>1.53</td>
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<tr>
<td>Ticker</td>
<td>Stock Name</td>
<td>Current Price</td>
<td>Fair Value</td>
<td>% of Fair</td>
<td>Overvalue</td>
<td>Undervalue</td>
<td>Div Yield</td>
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<tr>
<td>FDO</td>
<td>Family Dollar Stores, Inc.</td>
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<td>$91.00</td>
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<td>1.87</td>
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<td>JCI</td>
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<td>Urban Outfitters Inc</td>
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<td>$55.90</td>
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<td>AA</td>
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<td>$11.20</td>
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<td>Spectra Energy Corp</td>
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<tr>
<td>OXY</td>
<td>Occidental Petroleum Corp</td>
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<td>$140.40</td>
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<tr>
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<td>Coca-Cola Company</td>
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<td>$32.80</td>
<td>1.51</td>
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<td>Baxter International</td>
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<td>$80.00</td>
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<td>$104.00</td>
<td>$64.00</td>
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<td>Philip Morris Intl</td>
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<td>$110.50</td>
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<td>89.00%</td>
<td>$57.20</td>
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<td>89.33%</td>
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<td>$79.41</td>
<td>$88.00</td>
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<td>Weyerhaeuser Co</td>
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<td>$19.20</td>
<td>2.88</td>
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<td>WPX</td>
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<td>$19.50</td>
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<td>$25.35</td>
<td>$15.60</td>
<td>0.00</td>
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<tr>
<td>HES</td>
<td>Hess Corporation</td>
<td>$81.37</td>
<td>$90.00</td>
<td>90.41%</td>
<td>$117.00</td>
<td>$72.00</td>
<td>1.04</td>
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<td>Chevron Corp</td>
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<td>90.55%</td>
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<td>90.73%</td>
<td>$15.60</td>
<td>$9.60</td>
<td>1.57</td>
</tr>
<tr>
<td>Ticker</td>
<td>Stock Name</td>
<td>Current Price</td>
<td>Fair Value</td>
<td>% of Fair</td>
<td>Overvalue</td>
<td>Undervalue</td>
<td>Div Yield</td>
</tr>
<tr>
<td>--------</td>
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</tr>
<tr>
<td>KSS</td>
<td>Kohl’s Corporation</td>
<td>$55.35</td>
<td>$61.00</td>
<td>90.74%</td>
<td>$79.30</td>
<td>$48.80</td>
<td>2.61</td>
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<td>BBBY</td>
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<td>90.88%</td>
<td>$96.20</td>
<td>$59.20</td>
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<td>X</td>
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<td>$27.28</td>
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<td>90.93%</td>
<td>$39.00</td>
<td>$24.00</td>
<td>0.72</td>
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<tr>
<td>TJX</td>
<td>TJX Companies Inc.</td>
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<td>$65.50</td>
<td>91.08%</td>
<td>$85.15</td>
<td>$52.40</td>
<td>0.97</td>
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<tr>
<td>MCD</td>
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<td>$95.84</td>
<td>$105.00</td>
<td>91.28%</td>
<td>$136.50</td>
<td>$84.00</td>
<td>3.29</td>
</tr>
<tr>
<td>GE</td>
<td>General Electric Company</td>
<td>$25.62</td>
<td>$28.00</td>
<td>91.50%</td>
<td>$36.40</td>
<td>$22.40</td>
<td>3.19</td>
</tr>
<tr>
<td>CLX</td>
<td>Clorox Company</td>
<td>$87.90</td>
<td>$96.00</td>
<td>91.56%</td>
<td>$124.80</td>
<td>$76.80</td>
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<tr>
<td>AMZN</td>
<td>Amazon.com Inc.</td>
<td>$343.41</td>
<td>$375.00</td>
<td>91.58%</td>
<td>$487.50</td>
<td>$300.00</td>
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<tr>
<td>TGT</td>
<td>Target Corporation</td>
<td>$59.20</td>
<td>$64.50</td>
<td>91.78%</td>
<td>$83.85</td>
<td>$51.60</td>
<td>2.79</td>
</tr>
<tr>
<td>AAPL</td>
<td>Apple Inc.</td>
<td>$539.78</td>
<td>$585.00</td>
<td>92.27%</td>
<td>$760.50</td>
<td>$468.00</td>
<td>2.24</td>
</tr>
<tr>
<td>DE</td>
<td>Deere &amp; Company</td>
<td>$87.82</td>
<td>$95.00</td>
<td>92.44%</td>
<td>$123.50</td>
<td>$76.00</td>
<td>1.72</td>
</tr>
<tr>
<td>ROST</td>
<td>Ross Stores Inc.</td>
<td>$71.21</td>
<td>$77.00</td>
<td>92.48%</td>
<td>$100.10</td>
<td>$61.60</td>
<td>0.99</td>
</tr>
<tr>
<td>MHK</td>
<td>Mohawk Industries Inc</td>
<td>$135.04</td>
<td>$146.00</td>
<td>92.49%</td>
<td>$189.80</td>
<td>$116.80</td>
<td>0.00</td>
</tr>
<tr>
<td>PPL</td>
<td>PPL Corporation</td>
<td>$32.41</td>
<td>$35.00</td>
<td>92.60%</td>
<td>$45.50</td>
<td>$28.00</td>
<td>4.56</td>
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<tr>
<td>IBM</td>
<td>IBM Corp</td>
<td>$192.62</td>
<td>$208.00</td>
<td>92.61%</td>
<td>$270.40</td>
<td>$166.40</td>
<td>1.95</td>
</tr>
<tr>
<td>DG</td>
<td>Dollar General Corp.</td>
<td>$55.59</td>
<td>$60.00</td>
<td>92.65%</td>
<td>$78.00</td>
<td>$48.00</td>
<td>0.00</td>
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<tr>
<td>GILD</td>
<td>Gilead Sciences Inc.</td>
<td>$72.78</td>
<td>$78.50</td>
<td>92.71%</td>
<td>$102.05</td>
<td>$62.80</td>
<td>0.00</td>
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<tr>
<td>HSP</td>
<td>Hospira Inc</td>
<td>$40.89</td>
<td>$44.00</td>
<td>92.93%</td>
<td>$57.20</td>
<td>$35.20</td>
<td>0.00</td>
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<tr>
<td>TDC</td>
<td>Teradata Corp.</td>
<td>$47.40</td>
<td>$51.00</td>
<td>92.94%</td>
<td>$66.30</td>
<td>$40.80</td>
<td>0.00</td>
</tr>
<tr>
<td>MRO</td>
<td>Marathon Oil Corp</td>
<td>$34.50</td>
<td>$37.00</td>
<td>93.24%</td>
<td>$48.10</td>
<td>$29.60</td>
<td>2.14</td>
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<td>TE</td>
<td>Teco Energy Inc.</td>
<td>$16.79</td>
<td>$18.00</td>
<td>93.28%</td>
<td>$23.40</td>
<td>$14.40</td>
<td>5.22</td>
</tr>
<tr>
<td>CB</td>
<td>Chubb Corp</td>
<td>$87.25</td>
<td>$93.00</td>
<td>93.82%</td>
<td>$120.90</td>
<td>$74.40</td>
<td>2.09</td>
</tr>
<tr>
<td>CSX</td>
<td>CSX Corporation</td>
<td>$28.65</td>
<td>$30.50</td>
<td>93.93%</td>
<td>$39.65</td>
<td>$24.40</td>
<td>2.06</td>
</tr>
<tr>
<td>ETR</td>
<td>Entergy Corp</td>
<td>$65.77</td>
<td>$70.00</td>
<td>93.96%</td>
<td>$91.00</td>
<td>$56.00</td>
<td>5.02</td>
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<td>HON</td>
<td>Honeywell Intl Inc</td>
<td>$90.84</td>
<td>$96.50</td>
<td>94.13%</td>
<td>$125.45</td>
<td>$77.20</td>
<td>1.86</td>
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<td>PEP</td>
<td>PepsiCo, Inc.</td>
<td>$82.87</td>
<td>$88.00</td>
<td>94.17%</td>
<td>$114.40</td>
<td>$70.40</td>
<td>2.76</td>
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<td>SBUX</td>
<td>Starbucks Corporation</td>
<td>$73.54</td>
<td>$78.00</td>
<td>94.28%</td>
<td>$101.40</td>
<td>$62.40</td>
<td>1.26</td>
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<tr>
<td>FOXA</td>
<td>Twenty-First Cent Fox Inc Cl A</td>
<td>$32.07</td>
<td>$34.00</td>
<td>94.32%</td>
<td>$44.20</td>
<td>$27.20</td>
<td>0.77</td>
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<td>PRU</td>
<td>Prudential Financial Inc</td>
<td>$85.18</td>
<td>$90.00</td>
<td>94.64%</td>
<td>$117.00</td>
<td>$72.00</td>
<td>2.13</td>
</tr>
<tr>
<td>RL</td>
<td>Polo Ralph Lauren Corp</td>
<td>$156.48</td>
<td>$165.00</td>
<td>94.84%</td>
<td>$214.50</td>
<td>$132.00</td>
<td>1.35</td>
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<td>LH</td>
<td>Laboratory Corp of America</td>
<td>$98.64</td>
<td>$104.00</td>
<td>94.85%</td>
<td>$135.20</td>
<td>$83.20</td>
<td>0.00</td>
</tr>
<tr>
<td>MUR</td>
<td>Murphy Oil Corp.</td>
<td>$61.66</td>
<td>$65.00</td>
<td>94.86%</td>
<td>$84.50</td>
<td>$52.00</td>
<td>1.88</td>
</tr>
<tr>
<td>DOV</td>
<td>Dover Corporation</td>
<td>$80.81</td>
<td>$85.00</td>
<td>95.07%</td>
<td>$110.50</td>
<td>$68.00</td>
<td>1.58</td>
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<tr>
<td>YUM</td>
<td>Yum! Brands, Inc.</td>
<td>$74.17</td>
<td>$78.00</td>
<td>95.09%</td>
<td>$101.40</td>
<td>$62.40</td>
<td>1.91</td>
</tr>
<tr>
<td>MOS</td>
<td>Mosaic Co. (The)</td>
<td>$48.52</td>
<td>$51.00</td>
<td>95.14%</td>
<td>$66.30</td>
<td>$40.80</td>
<td>2.05</td>
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<tr>
<td>PCG</td>
<td>PG&amp;E Corporation</td>
<td>$43.83</td>
<td>$46.00</td>
<td>95.27%</td>
<td>$59.80</td>
<td>$36.80</td>
<td>3.05</td>
</tr>
<tr>
<td>Ticker</td>
<td>Stock Name</td>
<td>Current Price</td>
<td>Fair Value</td>
<td>% of Fair</td>
<td>Overvalue</td>
<td>Undervalue</td>
<td>Div Yield</td>
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<tr>
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<td>-----------</td>
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<tr>
<td>EMR</td>
<td>Emerson Electric Co.</td>
<td>$65.74</td>
<td>$69.00</td>
<td>95.28%</td>
<td>$89.70</td>
<td>$55.20</td>
<td>2.53</td>
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<tr>
<td>COP</td>
<td>ConocoPhillips</td>
<td>$68.60</td>
<td>$72.00</td>
<td>95.28%</td>
<td>$93.60</td>
<td>$57.60</td>
<td>3.99</td>
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<tr>
<td>WMT</td>
<td>Wal-Mart Stores, Inc.</td>
<td>$76.23</td>
<td>$80.00</td>
<td>95.29%</td>
<td>$104.00</td>
<td>$64.00</td>
<td>2.46</td>
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<tr>
<td>PCP</td>
<td>Precision Castparts Corp</td>
<td>$246.90</td>
<td>$259.00</td>
<td>95.33%</td>
<td>$336.70</td>
<td>$207.20</td>
<td>0.05</td>
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<tr>
<td>CTXS</td>
<td>Citrix Systems Inc.</td>
<td>$58.16</td>
<td>$61.00</td>
<td>95.34%</td>
<td>$79.30</td>
<td>$48.80</td>
<td>0.00</td>
</tr>
<tr>
<td>IVZ</td>
<td>Invesco Ltd.</td>
<td>$36.28</td>
<td>$38.00</td>
<td>95.47%</td>
<td>$49.40</td>
<td>$30.40</td>
<td>2.48</td>
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<tr>
<td>HAL</td>
<td>Halliburton Company</td>
<td>$58.37</td>
<td>$61.00</td>
<td>95.69%</td>
<td>$79.30</td>
<td>$48.80</td>
<td>0.93</td>
</tr>
<tr>
<td>COST</td>
<td>Costco Wholesale Corp</td>
<td>$112.49</td>
<td>$117.50</td>
<td>95.74%</td>
<td>$152.75</td>
<td>$94.00</td>
<td>1.09</td>
</tr>
<tr>
<td>JOY</td>
<td>Joy Global Inc</td>
<td>$57.52</td>
<td>$60.00</td>
<td>95.87%</td>
<td>$78.00</td>
<td>$48.00</td>
<td>1.20</td>
</tr>
<tr>
<td>SO</td>
<td>Southern Company</td>
<td>$43.15</td>
<td>$45.00</td>
<td>95.89%</td>
<td>$58.50</td>
<td>$36.00</td>
<td>4.67</td>
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<tr>
<td>SLB</td>
<td>Schlumberger Ltd.</td>
<td>$95.43</td>
<td>$99.50</td>
<td>96.00%</td>
<td>$129.35</td>
<td>$79.60</td>
<td>1.40</td>
</tr>
<tr>
<td>AMGN</td>
<td>Amgen Inc.</td>
<td>$120.11</td>
<td>$125.00</td>
<td>96.09%</td>
<td>$162.50</td>
<td>$100.00</td>
<td>1.67</td>
</tr>
<tr>
<td>EW</td>
<td>Edwards Lifesciences Corp.</td>
<td>$73.14</td>
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<td>96.24%</td>
<td>$98.80</td>
<td>$60.80</td>
<td>0.00</td>
</tr>
<tr>
<td>FTI</td>
<td>FMC Technologies Inc</td>
<td>$51.97</td>
<td>$54.00</td>
<td>96.24%</td>
<td>$70.20</td>
<td>$43.20</td>
<td>0.00</td>
</tr>
<tr>
<td>ABT</td>
<td>Abbott Laboratories</td>
<td>$38.56</td>
<td>$40.00</td>
<td>96.40%</td>
<td>$52.00</td>
<td>$32.00</td>
<td>1.67</td>
</tr>
<tr>
<td>NDAQ</td>
<td>NASDAQ OMX Group Inc</td>
<td>$37.60</td>
<td>$39.00</td>
<td>96.41%</td>
<td>$50.70</td>
<td>$31.20</td>
<td>1.36</td>
</tr>
<tr>
<td>FDX</td>
<td>FedEx Corp</td>
<td>$132.12</td>
<td>$137.00</td>
<td>96.44%</td>
<td>$178.10</td>
<td>$109.60</td>
<td>0.45</td>
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<tr>
<td>AIG</td>
<td>American Intl Group, Inc.</td>
<td>$49.70</td>
<td>$51.50</td>
<td>96.50%</td>
<td>$66.95</td>
<td>$41.20</td>
<td>0.65</td>
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<tr>
<td>CCL</td>
<td>Carnival Corporation</td>
<td>$37.64</td>
<td>$39.00</td>
<td>96.51%</td>
<td>$50.70</td>
<td>$31.20</td>
<td>2.63</td>
</tr>
<tr>
<td>DUK</td>
<td>Duke Energy Corp</td>
<td>$69.50</td>
<td>$72.00</td>
<td>96.53%</td>
<td>$93.60</td>
<td>$57.60</td>
<td>4.44</td>
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<tr>
<td>BLK</td>
<td>Blackrock Inc.</td>
<td>$309.25</td>
<td>$320.00</td>
<td>96.64%</td>
<td>$416.00</td>
<td>$256.00</td>
<td>2.27</td>
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<tr>
<td>LB</td>
<td>L Brands, Inc.</td>
<td>$56.16</td>
<td>$58.00</td>
<td>96.83%</td>
<td>$75.40</td>
<td>$46.40</td>
<td>3.90</td>
</tr>
<tr>
<td>HIG</td>
<td>Hartford Financial Services</td>
<td>$34.90</td>
<td>$36.00</td>
<td>96.94%</td>
<td>$46.80</td>
<td>$28.80</td>
<td>1.56</td>
</tr>
<tr>
<td>REGN</td>
<td>Regeneron Pharmaceuticals</td>
<td>$308.43</td>
<td>$318.00</td>
<td>96.99%</td>
<td>$413.40</td>
<td>$254.40</td>
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<tr>
<td>CNP</td>
<td>CenterPoint Energy Inc</td>
<td>$23.28</td>
<td>$24.00</td>
<td>97.00%</td>
<td>$31.20</td>
<td>$19.20</td>
<td>3.67</td>
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<td>NWNSA</td>
<td>News Corporation Class A</td>
<td>$17.03</td>
<td>$17.50</td>
<td>97.31%</td>
<td>$22.75</td>
<td>$14.00</td>
<td>0.00</td>
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<td>IR</td>
<td>Ingersoll-Rand Plc</td>
<td>$56.52</td>
<td>$58.00</td>
<td>97.45%</td>
<td>$75.40</td>
<td>$46.40</td>
<td>1.30</td>
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<tr>
<td>KSU</td>
<td>Kansas City Southern</td>
<td>$97.52</td>
<td>$100.00</td>
<td>97.52%</td>
<td>$130.00</td>
<td>$80.00</td>
<td>0.93</td>
</tr>
<tr>
<td>XOM</td>
<td>Exxon Mobil Corporation</td>
<td>$94.70</td>
<td>$97.00</td>
<td>97.63%</td>
<td>$126.10</td>
<td>$77.60</td>
<td>2.66</td>
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<tr>
<td>BK</td>
<td>Bank of New York Mellon Corp.</td>
<td>$35.15</td>
<td>$36.00</td>
<td>97.64%</td>
<td>$46.80</td>
<td>$28.80</td>
<td>1.69</td>
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<tr>
<td>ACE</td>
<td>ACE Limited</td>
<td>$97.69</td>
<td>$100.00</td>
<td>97.69%</td>
<td>$130.00</td>
<td>$80.00</td>
<td>2.31</td>
</tr>
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<td>ORCL</td>
<td>Oracle Corporation</td>
<td>$39.08</td>
<td>$40.00</td>
<td>97.70%</td>
<td>$52.00</td>
<td>$32.00</td>
<td>0.94</td>
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<tr>
<td>TSCO</td>
<td>Tractor Supply Co.</td>
<td>$70.43</td>
<td>$72.00</td>
<td>97.82%</td>
<td>$93.60</td>
<td>$57.60</td>
<td>0.72</td>
</tr>
<tr>
<td>IP</td>
<td>International Paper Co.</td>
<td>$45.00</td>
<td>$46.00</td>
<td>97.83%</td>
<td>$59.80</td>
<td>$36.80</td>
<td>2.82</td>
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<td>SWN</td>
<td>Southwestern Energy Co.</td>
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<td>$46.00</td>
<td>97.87%</td>
<td>$59.80</td>
<td>$36.80</td>
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<td>TWX</td>
<td>Time Warner Inc</td>
<td>$64.65</td>
<td>$66.00</td>
<td>97.95%</td>
<td>$85.80</td>
<td>$52.80</td>
<td>1.80</td>
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<tr>
<td>Ticker</td>
<td>Stock Name</td>
<td>Current Price</td>
<td>Fair Value</td>
<td>% of Fair</td>
<td>Overvalue</td>
<td>Undervalue</td>
<td>Div Yield</td>
</tr>
<tr>
<td>--------</td>
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<td>------------</td>
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<td>-----------</td>
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</tr>
<tr>
<td>CVC</td>
<td>Cablevision Systems Cl A</td>
<td>$16.66</td>
<td>$17.00</td>
<td>98.00%</td>
<td>$22.10</td>
<td>$13.60</td>
<td>3.62</td>
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<tr>
<td>CFN</td>
<td>CareFusion Corp</td>
<td>$39.36</td>
<td>$40.00</td>
<td>98.40%</td>
<td>$52.00</td>
<td>$32.00</td>
<td>0.00</td>
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<tr>
<td>ED</td>
<td>Consolidated Edison, Inc.</td>
<td>$53.15</td>
<td>$54.00</td>
<td>98.43%</td>
<td>$70.20</td>
<td>$43.20</td>
<td>4.67</td>
</tr>
<tr>
<td>PNW</td>
<td>Pinnacle West Capital</td>
<td>$54.19</td>
<td>$55.00</td>
<td>98.53%</td>
<td>$71.50</td>
<td>$44.00</td>
<td>4.09</td>
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<tr>
<td>FTR</td>
<td>Frontier Communications Corp.</td>
<td>$5.42</td>
<td>$5.50</td>
<td>98.55%</td>
<td>$7.15</td>
<td>$4.40</td>
<td>7.39</td>
</tr>
<tr>
<td>ALL</td>
<td>Allstate Corporation</td>
<td>$55.70</td>
<td>$56.50</td>
<td>98.58%</td>
<td>$73.45</td>
<td>$45.20</td>
<td>1.84</td>
</tr>
<tr>
<td>COV</td>
<td>Covidien Ltd</td>
<td>$70.49</td>
<td>$71.50</td>
<td>98.59%</td>
<td>$92.95</td>
<td>$57.20</td>
<td>1.62</td>
</tr>
<tr>
<td>PNC</td>
<td>PNC Financial Services</td>
<td>$85.32</td>
<td>$86.50</td>
<td>98.64%</td>
<td>$112.45</td>
<td>$69.20</td>
<td>2.04</td>
</tr>
<tr>
<td>AEP</td>
<td>American Electric Power</td>
<td>$49.32</td>
<td>$50.00</td>
<td>98.64%</td>
<td>$65.00</td>
<td>$40.00</td>
<td>4.01</td>
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<tr>
<td>WIN</td>
<td>Windstream Holdings, Inc.</td>
<td>$8.39</td>
<td>$8.50</td>
<td>98.71%</td>
<td>$11.05</td>
<td>$6.80</td>
<td>8.96</td>
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<tr>
<td>MKC</td>
<td>McCormick &amp; Co, Inc.</td>
<td>$71.10</td>
<td>$72.00</td>
<td>98.75%</td>
<td>$93.60</td>
<td>$57.60</td>
<td>1.95</td>
</tr>
<tr>
<td>MJN</td>
<td>Mead Johnson Nutrition Co</td>
<td>$82.99</td>
<td>$84.00</td>
<td>98.80%</td>
<td>$109.20</td>
<td>$67.20</td>
<td>1.70</td>
</tr>
<tr>
<td>MDT</td>
<td>Medtronic Inc.</td>
<td>$59.29</td>
<td>$60.00</td>
<td>98.82%</td>
<td>$78.00</td>
<td>$48.00</td>
<td>1.86</td>
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<tr>
<td>CA</td>
<td>CA, Inc.</td>
<td>$30.66</td>
<td>$31.00</td>
<td>98.90%</td>
<td>$40.30</td>
<td>$24.80</td>
<td>3.23</td>
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<td>AMP</td>
<td>Ameriprise Financial, Inc.</td>
<td>$108.82</td>
<td>$110.00</td>
<td>98.93%</td>
<td>$143.00</td>
<td>$88.00</td>
<td>1.89</td>
</tr>
<tr>
<td>NTAP</td>
<td>NetApp, Inc.</td>
<td>$36.69</td>
<td>$37.00</td>
<td>99.16%</td>
<td>$48.10</td>
<td>$29.60</td>
<td>1.21</td>
</tr>
<tr>
<td>USB</td>
<td>U.S. Bancorp</td>
<td>$42.69</td>
<td>$43.00</td>
<td>99.28%</td>
<td>$55.90</td>
<td>$34.40</td>
<td>1.59</td>
</tr>
<tr>
<td>TRV</td>
<td>The Travelers Companies</td>
<td>$83.43</td>
<td>$84.00</td>
<td>99.32%</td>
<td>$109.20</td>
<td>$67.20</td>
<td>2.38</td>
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<td>ATI</td>
<td>Allegheny Technologies, Inc.</td>
<td>$37.28</td>
<td>$37.50</td>
<td>99.41%</td>
<td>$48.75</td>
<td>$30.00</td>
<td>1.91</td>
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<tr>
<td>NRG</td>
<td>NRG Energy Inc</td>
<td>$30.86</td>
<td>$31.00</td>
<td>99.55%</td>
<td>$40.30</td>
<td>$24.80</td>
<td>1.56</td>
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<tr>
<td>PGR</td>
<td>Progressive Corp.</td>
<td>$23.90</td>
<td>$24.00</td>
<td>99.58%</td>
<td>$31.20</td>
<td>$19.20</td>
<td>6.18</td>
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<tr>
<td>RDC</td>
<td>Rowan Companies plc</td>
<td>$32.90</td>
<td>$33.00</td>
<td>99.70%</td>
<td>$42.90</td>
<td>$26.40</td>
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</tr>
<tr>
<td>PX</td>
<td>Praxair, Inc.</td>
<td>$129.66</td>
<td>$130.00</td>
<td>99.74%</td>
<td>$169.00</td>
<td>$104.00</td>
<td>1.87</td>
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<tr>
<td>HD</td>
<td>Home Depot Inc.</td>
<td>$78.87</td>
<td>$79.00</td>
<td>99.84%</td>
<td>$102.70</td>
<td>$63.20</td>
<td>2.06</td>
</tr>
<tr>
<td>WLP</td>
<td>WellPoint, Inc.</td>
<td>$99.91</td>
<td>$100.00</td>
<td>99.91%</td>
<td>$130.00</td>
<td>$80.00</td>
<td>1.57</td>
</tr>
<tr>
<td>CAM</td>
<td>Cameron International Corp.</td>
<td>$61.54</td>
<td>$61.50</td>
<td>100.07%</td>
<td>$79.95</td>
<td>$49.20</td>
<td>0.00</td>
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<td>GS</td>
<td>Goldman Sachs Group Inc</td>
<td>$161.73</td>
<td>$161.00</td>
<td>100.45%</td>
<td>$209.30</td>
<td>$128.80</td>
<td>1.29</td>
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<tr>
<td>V</td>
<td>VISA Inc.</td>
<td>$215.68</td>
<td>$214.50</td>
<td>100.55%</td>
<td>$278.85</td>
<td>$171.60</td>
<td>0.67</td>
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<tr>
<td>TROW</td>
<td>T Rowe Price Group Inc</td>
<td>$81.50</td>
<td>$81.00</td>
<td>100.62%</td>
<td>$105.30</td>
<td>$64.80</td>
<td>1.92</td>
</tr>
<tr>
<td>KMX</td>
<td>CarMax Inc.</td>
<td>$45.32</td>
<td>$45.00</td>
<td>100.71%</td>
<td>$58.50</td>
<td>$36.00</td>
<td>0.00</td>
</tr>
<tr>
<td>ICE</td>
<td>IntercontinentalExchange Group</td>
<td>$199.47</td>
<td>$198.00</td>
<td>100.74%</td>
<td>$257.40</td>
<td>$158.40</td>
<td>0.65</td>
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<td>CAG</td>
<td>ConAgra Foods, Inc.</td>
<td>$30.25</td>
<td>$30.00</td>
<td>100.83%</td>
<td>$39.00</td>
<td>$24.00</td>
<td>3.31</td>
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<tr>
<td>LLY</td>
<td>Eli Lilly &amp; Co.</td>
<td>$57.48</td>
<td>$57.00</td>
<td>100.84%</td>
<td>$74.10</td>
<td>$45.60</td>
<td>3.43</td>
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<td>SJM</td>
<td>JM Smucker Co.</td>
<td>$95.93</td>
<td>$95.00</td>
<td>100.98%</td>
<td>$123.50</td>
<td>$76.00</td>
<td>2.36</td>
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<tr>
<td>MWV</td>
<td>MeadWestvaco Corp</td>
<td>$36.36</td>
<td>$36.00</td>
<td>101.00%</td>
<td>$46.80</td>
<td>$28.80</td>
<td>5.42</td>
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<tr>
<td>WFC</td>
<td>Wells Fargo &amp; Co</td>
<td>$48.50</td>
<td>$48.00</td>
<td>101.04%</td>
<td>$62.40</td>
<td>$38.40</td>
<td>2.45</td>
</tr>
<tr>
<td>Ticker</td>
<td>Stock Name</td>
<td>Current Price</td>
<td>Fair Value</td>
<td>% of Fair</td>
<td>Overvalue</td>
<td>Undervalue</td>
<td>Div Yield</td>
</tr>
<tr>
<td>--------</td>
<td>-----------------------------</td>
<td>---------------</td>
<td>------------</td>
<td>-----------</td>
<td>-----------</td>
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<td>-----------</td>
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<tr>
<td>LOW</td>
<td>Lowes Companies Inc.</td>
<td>$48.53</td>
<td>$48.00</td>
<td>101.10%</td>
<td>$62.40</td>
<td>$38.40</td>
<td>1.45</td>
</tr>
<tr>
<td>ISRG</td>
<td>Intuitive Surgical, Inc.</td>
<td>$424.66</td>
<td>$420.00</td>
<td>101.11%</td>
<td>$546.00</td>
<td>$336.00</td>
<td>0.00</td>
</tr>
<tr>
<td>WYNN</td>
<td>Wynn Resorts Ltd.</td>
<td>$214.87</td>
<td>$212.50</td>
<td>101.12%</td>
<td>$276.25</td>
<td>$170.00</td>
<td>3.30</td>
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<tr>
<td>HOG</td>
<td>Harley-Davidson, Inc.</td>
<td>$66.86</td>
<td>$66.00</td>
<td>101.30%</td>
<td>$85.80</td>
<td>$52.80</td>
<td>1.36</td>
</tr>
<tr>
<td>INTC</td>
<td>Intel Corporation</td>
<td>$25.38</td>
<td>$25.00</td>
<td>101.51%</td>
<td>$32.50</td>
<td>$20.00</td>
<td>3.53</td>
</tr>
<tr>
<td>MRK</td>
<td>Merck &amp; Co. Inc.</td>
<td>$56.02</td>
<td>$55.00</td>
<td>101.85%</td>
<td>$71.50</td>
<td>$44.00</td>
<td>3.15</td>
</tr>
<tr>
<td>GWW</td>
<td>W.W. Grainger Inc.</td>
<td>$250.72</td>
<td>$245.50</td>
<td>102.13%</td>
<td>$319.15</td>
<td>$196.40</td>
<td>1.46</td>
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<tr>
<td>GLW</td>
<td>Corning Inc.</td>
<td>$20.43</td>
<td>$20.00</td>
<td>102.15%</td>
<td>$26.00</td>
<td>$16.00</td>
<td>1.99</td>
</tr>
<tr>
<td>WAT</td>
<td>Waters Corporation</td>
<td>$107.36</td>
<td>$105.00</td>
<td>102.41%</td>
<td>$136.50</td>
<td>$84.00</td>
<td>2.35</td>
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<td>BMS</td>
<td>Bemis Company Inc.</td>
<td>$37.86</td>
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<td>102.43%</td>
<td>$48.10</td>
<td>$29.60</td>
<td>2.76</td>
</tr>
<tr>
<td>MS</td>
<td>Morgan Stanley</td>
<td>$31.22</td>
<td>$30.50</td>
<td>102.44%</td>
<td>$39.65</td>
<td>$24.40</td>
<td>0.63</td>
</tr>
<tr>
<td>CAT</td>
<td>Caterpillar Inc</td>
<td>$97.80</td>
<td>$95.50</td>
<td>102.45%</td>
<td>$124.15</td>
<td>$76.40</td>
<td>2.93</td>
</tr>
<tr>
<td>MPC</td>
<td>Marathon Petroleum Corp</td>
<td>$89.10</td>
<td>$87.00</td>
<td>102.47%</td>
<td>$113.10</td>
<td>$69.60</td>
<td>1.80</td>
</tr>
<tr>
<td>ACN</td>
<td>Accenture Plc</td>
<td>$82.97</td>
<td>$81.00</td>
<td>102.48%</td>
<td>$105.30</td>
<td>$64.80</td>
<td>2.06</td>
</tr>
<tr>
<td>CPB</td>
<td>Campbell Soup Company</td>
<td>$44.05</td>
<td>$43.00</td>
<td>102.49%</td>
<td>$55.90</td>
<td>$34.40</td>
<td>2.07</td>
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<td>PDCO</td>
<td>Patterson Companies Inc</td>
<td>$41.05</td>
<td>$40.00</td>
<td>102.51%</td>
<td>$52.00</td>
<td>$32.00</td>
<td>1.56</td>
</tr>
<tr>
<td>APC</td>
<td>Anadarko Petroleum Corp</td>
<td>$83.15</td>
<td>$81.00</td>
<td>102.52%</td>
<td>$105.30</td>
<td>$64.80</td>
<td>0.76</td>
</tr>
<tr>
<td>HAS</td>
<td>Hasbro Inc.</td>
<td>$54.47</td>
<td>$53.00</td>
<td>102.53%</td>
<td>$68.90</td>
<td>$42.40</td>
<td>2.94</td>
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<td>SPG</td>
<td>Simon Property Group Inc.</td>
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<td>102.54%</td>
<td>$201.50</td>
<td>$124.00</td>
<td>2.93</td>
</tr>
<tr>
<td>BA</td>
<td>Boeing Company</td>
<td>$123.53</td>
<td>$120.00</td>
<td>102.56%</td>
<td>$156.00</td>
<td>$96.00</td>
<td>1.76</td>
</tr>
<tr>
<td>APD</td>
<td>Air Products &amp; Chemicals</td>
<td>$119.42</td>
<td>$116.00</td>
<td>102.57%</td>
<td>$150.80</td>
<td>$92.80</td>
<td>1.17</td>
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<tr>
<td>PHM</td>
<td>PulteGroup, Inc.</td>
<td>$18.57</td>
<td>$18.00</td>
<td>102.58%</td>
<td>$23.40</td>
<td>$14.40</td>
<td>1.06</td>
</tr>
<tr>
<td>TAP</td>
<td>Molson Coors Brewing Co.</td>
<td>$57.80</td>
<td>$56.00</td>
<td>102.61%</td>
<td>$72.80</td>
<td>$44.80</td>
<td>2.27</td>
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<tr>
<td>XRAY</td>
<td>Dentsply International Inc</td>
<td>$45.47</td>
<td>$44.00</td>
<td>102.62%</td>
<td>$57.20</td>
<td>$35.20</td>
<td>0.56</td>
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<tr>
<td>MSFT</td>
<td>Microsoft Corporation</td>
<td>$39.79</td>
<td>$38.50</td>
<td>102.63%</td>
<td>$50.50</td>
<td>$30.80</td>
<td>2.53</td>
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<tr>
<td>FAST</td>
<td>Fastenal Company</td>
<td>$48.64</td>
<td>$47.00</td>
<td>102.64%</td>
<td>$61.10</td>
<td>$37.60</td>
<td>1.52</td>
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<tr>
<td>IPG</td>
<td>Interpublic Group</td>
<td>$16.62</td>
<td>$16.00</td>
<td>102.65%</td>
<td>$20.80</td>
<td>$12.80</td>
<td>1.89</td>
</tr>
<tr>
<td>MON</td>
<td>Monsanto Co</td>
<td>$111.72</td>
<td>$107.50</td>
<td>102.66%</td>
<td>$139.75</td>
<td>$86.00</td>
<td>1.42</td>
</tr>
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<td>AVB</td>
<td>Avalonbay Communities</td>
<td>$128.89</td>
<td>$124.00</td>
<td>102.67%</td>
<td>$161.20</td>
<td>$99.20</td>
<td>2.44</td>
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<td>CME</td>
<td>CME Group Inc.</td>
<td>$75.02</td>
<td>$72.00</td>
<td>102.68%</td>
<td>$93.60</td>
<td>$57.60</td>
<td>5.77</td>
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<td>ITW</td>
<td>Illinois Tool Works Inc.</td>
<td>$80.25</td>
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<td>102.69%</td>
<td>$100.10</td>
<td>$61.60</td>
<td>1.50</td>
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<td>GIS</td>
<td>General Mills Inc.</td>
<td>$51.10</td>
<td>$49.00</td>
<td>102.70%</td>
<td>$63.70</td>
<td>$39.20</td>
<td>2.88</td>
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<td>PNR</td>
<td>Pentair Ltd.</td>
<td>$77.24</td>
<td>$74.00</td>
<td>102.71%</td>
<td>$96.20</td>
<td>$59.20</td>
<td>1.25</td>
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<tr>
<td>QCOM</td>
<td>Qualcomm Inc.</td>
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<td>$75.00</td>
<td>102.72%</td>
<td>$97.50</td>
<td>$60.00</td>
<td>1.78</td>
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<tr>
<td>UNP</td>
<td>Union Pacific Inc.</td>
<td>$184.31</td>
<td>$176.50</td>
<td>102.73%</td>
<td>$229.45</td>
<td>$141.20</td>
<td>1.70</td>
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<tr>
<td>AFL</td>
<td>AFLAC Inc.</td>
<td>$62.71</td>
<td>$60.00</td>
<td>102.74%</td>
<td>$78.00</td>
<td>$48.00</td>
<td>2.29</td>
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<tr>
<td>Ticker</td>
<td>Stock Name</td>
<td>Current Price</td>
<td>Fair Value</td>
<td>% of Fair</td>
<td>Overvalue</td>
<td>Undervalue</td>
<td>Div Yield</td>
</tr>
<tr>
<td>--------</td>
<td>------------------------------------</td>
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<td>-----------</td>
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<tr>
<td>IRM</td>
<td>Iron Mountain Inc.</td>
<td>$27.19</td>
<td>$26.00</td>
<td>104.58%</td>
<td>$33.80</td>
<td>$20.80</td>
<td>3.96</td>
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<tr>
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<td>Becton Dickinson &amp; Co.</td>
<td>$114.53</td>
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<td>104.59%</td>
<td>$142.35</td>
<td>$87.60</td>
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<td>PBCT</td>
<td>People's United Financial, Inc</td>
<td>$14.65</td>
<td>$14.00</td>
<td>104.64%</td>
<td>$18.20</td>
<td>$11.20</td>
<td>4.40</td>
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<td>FFIV</td>
<td>F5 Networks Inc.</td>
<td>$104.65</td>
<td>$100.00</td>
<td>104.65%</td>
<td>$130.00</td>
<td>$80.00</td>
<td>0.00</td>
</tr>
<tr>
<td>EMC</td>
<td>EMC Corporation</td>
<td>$27.33</td>
<td>$26.00</td>
<td>105.12%</td>
<td>$33.80</td>
<td>$20.80</td>
<td>1.06</td>
</tr>
<tr>
<td>VAR</td>
<td>Varian Medical Systems Inc.</td>
<td>$82.02</td>
<td>$78.00</td>
<td>105.15%</td>
<td>$101.40</td>
<td>$62.40</td>
<td>0.00</td>
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<tr>
<td>UPS</td>
<td>United Parcel Service Inc.</td>
<td>$96.75</td>
<td>$92.00</td>
<td>105.16%</td>
<td>$119.60</td>
<td>$73.60</td>
<td>2.59</td>
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<td>WMB</td>
<td>Williams Companies Inc</td>
<td>$40.00</td>
<td>$38.00</td>
<td>105.26%</td>
<td>$49.40</td>
<td>$30.40</td>
<td>3.68</td>
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<tr>
<td>POM</td>
<td>Pepco Holdings, Inc.</td>
<td>$20.00</td>
<td>$19.00</td>
<td>105.34%</td>
<td>$24.70</td>
<td>$15.20</td>
<td>5.34</td>
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<td>KRFT</td>
<td>Kraft Foods Group Inc</td>
<td>$55.90</td>
<td>$53.00</td>
<td>105.47%</td>
<td>$68.90</td>
<td>$42.40</td>
<td>2.78</td>
</tr>
<tr>
<td>JNJ</td>
<td>Johnson &amp; Johnson</td>
<td>$97.05</td>
<td>$92.00</td>
<td>105.49%</td>
<td>$119.60</td>
<td>$73.60</td>
<td>2.71</td>
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<tr>
<td>NSC</td>
<td>Norfolk Southern Corp</td>
<td>$96.04</td>
<td>$91.00</td>
<td>105.54%</td>
<td>$118.30</td>
<td>$72.80</td>
<td>2.14</td>
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<tr>
<td>AES</td>
<td>AES Corporation</td>
<td>$13.73</td>
<td>$13.00</td>
<td>105.62%</td>
<td>$16.90</td>
<td>$10.40</td>
<td>1.22</td>
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<tr>
<td>SNA</td>
<td>Snap-On Inc.</td>
<td>$111.04</td>
<td>$105.00</td>
<td>105.75%</td>
<td>$136.50</td>
<td>$84.00</td>
<td>1.45</td>
</tr>
<tr>
<td>EQR</td>
<td>Equity Residential Properties</td>
<td>$57.13</td>
<td>$54.00</td>
<td>105.80%</td>
<td>$70.20</td>
<td>$43.20</td>
<td>3.37</td>
</tr>
<tr>
<td>PFG</td>
<td>Principal Financial Group</td>
<td>$46.67</td>
<td>$44.00</td>
<td>106.07%</td>
<td>$57.20</td>
<td>$35.20</td>
<td>2.21</td>
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<tr>
<td>GPS</td>
<td>Gap Inc.</td>
<td>$39.83</td>
<td>$37.50</td>
<td>106.21%</td>
<td>$48.75</td>
<td>$30.00</td>
<td>1.74</td>
</tr>
<tr>
<td>VNO</td>
<td>Vornado Realty Trust</td>
<td>$96.69</td>
<td>$91.00</td>
<td>106.25%</td>
<td>$118.30</td>
<td>$72.80</td>
<td>2.98</td>
</tr>
<tr>
<td>GGP</td>
<td>General Growth Properties Inc</td>
<td>$21.45</td>
<td>$20.19</td>
<td>106.27%</td>
<td>$26.24</td>
<td>$16.15</td>
<td>2.34</td>
</tr>
<tr>
<td>PEG</td>
<td>Public Service Enterprise Grp</td>
<td>$37.20</td>
<td>$35.00</td>
<td>106.29%</td>
<td>$45.50</td>
<td>$28.00</td>
<td>3.92</td>
</tr>
<tr>
<td>ABC</td>
<td>AmerisourceBergen Corp</td>
<td>$64.85</td>
<td>$61.00</td>
<td>106.31%</td>
<td>$79.30</td>
<td>$48.80</td>
<td>1.38</td>
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<td>K</td>
<td>Kellogg Company</td>
<td>$61.69</td>
<td>$58.00</td>
<td>106.36%</td>
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<td>STT</td>
<td>State Street Corp</td>
<td>$68.64</td>
<td>$64.50</td>
<td>106.42%</td>
<td>$83.85</td>
<td>$51.60</td>
<td>0.74</td>
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<td>SCG</td>
<td>Scana Corporation</td>
<td>$50.08</td>
<td>$47.00</td>
<td>106.55%</td>
<td>$61.10</td>
<td>$37.60</td>
<td>4.06</td>
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<td>XEL</td>
<td>Xcel Energy Inc</td>
<td>$29.84</td>
<td>$28.00</td>
<td>106.57%</td>
<td>$36.40</td>
<td>$22.40</td>
<td>3.80</td>
</tr>
<tr>
<td>EL</td>
<td>Estee Lauder Cos Inc</td>
<td>$67.23</td>
<td>$63.00</td>
<td>106.71%</td>
<td>$81.90</td>
<td>$50.40</td>
<td>1.13</td>
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<tr>
<td>JWN</td>
<td>Nordstrom, Inc.</td>
<td>$61.96</td>
<td>$58.00</td>
<td>106.83%</td>
<td>$75.40</td>
<td>$46.40</td>
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<td>Alliance Data Systems Corp</td>
<td>$272.53</td>
<td>$255.00</td>
<td>106.87%</td>
<td>$331.50</td>
<td>$204.00</td>
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<td>CL</td>
<td>Colgate-Palmolive Co</td>
<td>$64.27</td>
<td>$60.00</td>
<td>107.12%</td>
<td>$78.00</td>
<td>$48.00</td>
<td>2.13</td>
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<td>RRC</td>
<td>Range Resources Corp</td>
<td>$84.63</td>
<td>$79.00</td>
<td>107.13%</td>
<td>$102.70</td>
<td>$63.20</td>
<td>0.19</td>
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<td>PFE</td>
<td>Pfizer Inc.</td>
<td>$32.18</td>
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<td>107.27%</td>
<td>$39.00</td>
<td>$24.00</td>
<td>3.08</td>
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<tr>
<td>UNH</td>
<td>UnitedHealth Group, Inc.</td>
<td>$81.54</td>
<td>$76.00</td>
<td>107.29%</td>
<td>$98.80</td>
<td>$60.80</td>
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<tr>
<td>WYN</td>
<td>Wyndham Worldwide Corp</td>
<td>$70.98</td>
<td>$66.00</td>
<td>107.55%</td>
<td>$85.80</td>
<td>$52.80</td>
<td>1.67</td>
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<td>UTX</td>
<td>United Technologies Corp</td>
<td>$114.58</td>
<td>$106.50</td>
<td>107.59%</td>
<td>$138.45</td>
<td>$85.20</td>
<td>1.95</td>
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<td>Sealed Air Corporation</td>
<td>$31.25</td>
<td>$29.00</td>
<td>107.76%</td>
<td>$37.70</td>
<td>$23.20</td>
<td>1.63</td>
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<td>Loews Corp</td>
<td>$43.17</td>
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<td>107.93%</td>
<td>$52.00</td>
<td>$32.00</td>
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<td>Current Price</td>
<td>Fair Value</td>
<td>% of Fair</td>
<td>Overvalue</td>
<td>Undervalue</td>
<td>Div Yield</td>
</tr>
<tr>
<td>--------</td>
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<tr>
<td>VZ</td>
<td>Verizon Communications, Inc.</td>
<td>$47.01</td>
<td>$43.50</td>
<td>108.07%</td>
<td>$56.55</td>
<td>$34.80</td>
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<td>Torchmark Corp</td>
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<td>$72.00</td>
<td>108.11%</td>
<td>$93.60</td>
<td>$57.60</td>
<td>0.86</td>
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<tr>
<td>T</td>
<td>AT&amp;T Inc.</td>
<td>$34.61</td>
<td>$32.00</td>
<td>108.16%</td>
<td>$41.60</td>
<td>$25.60</td>
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<td>MMM</td>
<td>3M Company</td>
<td>$133.09</td>
<td>$123.00</td>
<td>108.20%</td>
<td>$159.90</td>
<td>$98.40</td>
<td>2.06</td>
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<td>DLTR</td>
<td>Dollar Tree, Inc.</td>
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<td>108.40%</td>
<td>$62.40</td>
<td>$38.40</td>
<td>0.00</td>
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<tr>
<td>AN</td>
<td>AutoNation Inc.</td>
<td>$51.62</td>
<td>$47.50</td>
<td>108.70%</td>
<td>$61.75</td>
<td>$38.00</td>
<td>0.00</td>
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<tr>
<td>RSG</td>
<td>Republic Services Inc.</td>
<td>$33.69</td>
<td>$31.00</td>
<td>108.68%</td>
<td>$40.30</td>
<td>$24.80</td>
<td>1.46</td>
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<tr>
<td>VRSN</td>
<td>VeriSign Inc</td>
<td>$53.26</td>
<td>$49.00</td>
<td>108.69%</td>
<td>$63.70</td>
<td>$39.20</td>
<td>0.00</td>
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<tr>
<td>ARG</td>
<td>Airgas Inc.</td>
<td>$106.58</td>
<td>$98.00</td>
<td>108.76%</td>
<td>$127.40</td>
<td>$78.40</td>
<td>1.80</td>
</tr>
<tr>
<td>MMC</td>
<td>Marsh &amp; McLennan Company Inc</td>
<td>$48.95</td>
<td>$45.00</td>
<td>108.78%</td>
<td>$58.50</td>
<td>$36.00</td>
<td>1.99</td>
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<tr>
<td>OMC</td>
<td>Omnicom Group Inc</td>
<td>$72.60</td>
<td>$66.50</td>
<td>109.17%</td>
<td>$86.45</td>
<td>$53.20</td>
<td>2.22</td>
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<tr>
<td>VFC</td>
<td>V.F. Corporation</td>
<td>$60.63</td>
<td>$55.50</td>
<td>109.24%</td>
<td>$72.15</td>
<td>$44.40</td>
<td>1.58</td>
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<tr>
<td>BRCM</td>
<td>Broadcom Corporation</td>
<td>$31.70</td>
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<td>109.31%</td>
<td>$37.70</td>
<td>$23.20</td>
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<td>TSS</td>
<td>Total System Services Inc.</td>
<td>$29.53</td>
<td>$27.00</td>
<td>109.37%</td>
<td>$35.10</td>
<td>$21.60</td>
<td>1.33</td>
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<tr>
<td>IFF</td>
<td>International Flavors&amp;Frag.</td>
<td>$92.59</td>
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<td>109.57%</td>
<td>$109.85</td>
<td>$67.60</td>
<td>1.62</td>
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<td>GME</td>
<td>Gamestop Corp</td>
<td>$38.90</td>
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<td>109.58%</td>
<td>$46.15</td>
<td>$28.40</td>
<td>3.06</td>
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<tr>
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<td>Sigma-Aldrich Corporation</td>
<td>$92.15</td>
<td>$84.00</td>
<td>109.70%</td>
<td>$109.20</td>
<td>$67.20</td>
<td>0.94</td>
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<tr>
<td>ZION</td>
<td>Zions Bancorp</td>
<td>$30.20</td>
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<td>109.82%</td>
<td>$35.75</td>
<td>$22.00</td>
<td>0.52</td>
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<tr>
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<td>Discover Financial Services</td>
<td>$56.71</td>
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<td>110.12%</td>
<td>$66.95</td>
<td>$41.20</td>
<td>1.39</td>
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<td>BHI</td>
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<td>110.18%</td>
<td>$74.10</td>
<td>$45.60</td>
<td>0.96</td>
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<td>MDLZ</td>
<td>Mondelez International Inc</td>
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<td>$31.00</td>
<td>110.23%</td>
<td>$40.30</td>
<td>$24.80</td>
<td>1.95</td>
</tr>
<tr>
<td>MAC</td>
<td>Macerich Company</td>
<td>$60.63</td>
<td>$55.00</td>
<td>110.24%</td>
<td>$71.50</td>
<td>$44.00</td>
<td>3.93</td>
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<tr>
<td>ACT</td>
<td>Actavis Plc</td>
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<td>$184.00</td>
<td>110.29%</td>
<td>$239.20</td>
<td>$147.20</td>
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<td>PSX</td>
<td>Phillips 66</td>
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<td>110.30%</td>
<td>$91.00</td>
<td>$56.00</td>
<td>1.80</td>
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<tr>
<td>AMAT</td>
<td>Applied Materials Inc.</td>
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<td>$18.00</td>
<td>110.33%</td>
<td>$23.40</td>
<td>$14.40</td>
<td>1.96</td>
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<tr>
<td>AIZ</td>
<td>Assurant, Inc.</td>
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<td>110.36%</td>
<td>$76.70</td>
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<td>1.53</td>
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<td>CBRE Group, Inc.</td>
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<td>110.50%</td>
<td>$31.20</td>
<td>$19.20</td>
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<td>Owens-Illinois Inc.</td>
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<td>110.52%</td>
<td>$37.70</td>
<td>$23.20</td>
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<td>Tenet Healthcare Corp</td>
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<td>110.62%</td>
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<td>$29.60</td>
<td>0.00</td>
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<tr>
<td>DISCA</td>
<td>Discovery Communications A</td>
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<td>110.71%</td>
<td>$96.85</td>
<td>$59.60</td>
<td>0.00</td>
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<td>CVS</td>
<td>CVS Caremark Corp.</td>
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<td>110.74%</td>
<td>$88.40</td>
<td>$54.40</td>
<td>1.27</td>
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<td>Fifth Third Bancorp</td>
<td>$23.26</td>
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<td>110.76%</td>
<td>$27.30</td>
<td>$16.80</td>
<td>1.54</td>
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<td>SYK</td>
<td>Stryker Corp</td>
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<td>110.89%</td>
<td>$92.95</td>
<td>$57.20</td>
<td>1.04</td>
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<td>CERN</td>
<td>Cerner Corporation</td>
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<td>110.94%</td>
<td>$66.30</td>
<td>$40.80</td>
<td>0.00</td>
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<tr>
<td>TEG</td>
<td>Integrys Energy Group</td>
<td>$58.40</td>
<td>$52.50</td>
<td>111.24%</td>
<td>$68.25</td>
<td>$42.00</td>
<td>4.67</td>
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<tr>
<td>EIX</td>
<td>Edison International</td>
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<td>$48.00</td>
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<td>$38.40</td>
<td>1.90</td>
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<tr>
<td>Ticker</td>
<td>Stock Name</td>
<td>Current Price</td>
<td>Fair Value</td>
<td>% of Fair</td>
<td>Overvalue</td>
<td>Undervalue</td>
<td>Div Yield</td>
</tr>
<tr>
<td>--------</td>
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</tr>
<tr>
<td>VMC</td>
<td>Vulcan Materials Co</td>
<td>$64.61</td>
<td>$58.00</td>
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<td>$75.40</td>
<td>$46.40</td>
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<td>ROP</td>
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<td>111.46%</td>
<td>$155.35</td>
<td>$95.60</td>
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<td>C</td>
<td>Citigroup Inc.</td>
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<td>111.47%</td>
<td>$58.50</td>
<td>$36.00</td>
<td>0.08</td>
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<td>TYC</td>
<td>Tyco International Ltd.</td>
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<td>$49.40</td>
<td>$30.40</td>
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<td>NTRS</td>
<td>Northern Trust Ltd.</td>
<td>$64.67</td>
<td>$58.00</td>
<td>111.50%</td>
<td>$75.40</td>
<td>$46.40</td>
<td>1.90</td>
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<td>CMCSA</td>
<td>Comcast cl A</td>
<td>$49.62</td>
<td>$44.50</td>
<td>111.51%</td>
<td>$57.85</td>
<td>$35.60</td>
<td>1.18</td>
</tr>
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<td>DNB</td>
<td>Dun &amp; Bradstreet Corp</td>
<td>$99.33</td>
<td>$89.00</td>
<td>111.61%</td>
<td>$115.70</td>
<td>$71.20</td>
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<td>LUK</td>
<td>Leucadia National Corp.</td>
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<td>$24.00</td>
<td>111.75%</td>
<td>$31.20</td>
<td>$19.20</td>
<td>0.93</td>
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<td>CELG</td>
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<td>$127.50</td>
<td>111.85%</td>
<td>$165.75</td>
<td>$102.00</td>
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<td>ABBV</td>
<td>Abbvie Inc.</td>
<td>$51.50</td>
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<td>111.96%</td>
<td>$59.80</td>
<td>$36.80</td>
<td>3.10</td>
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<td>SRCL</td>
<td>Stericycle Inc.</td>
<td>$111.96</td>
<td>$100.00</td>
<td>111.98%</td>
<td>$130.00</td>
<td>$80.00</td>
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<td>SNI</td>
<td>Scripps Networks Interact.</td>
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<td>$66.00</td>
<td>112.16%</td>
<td>$85.80</td>
<td>$52.80</td>
<td>0.87</td>
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<tr>
<td>AON</td>
<td>Aon Corp cl A</td>
<td>$83.00</td>
<td>$74.00</td>
<td>112.16%</td>
<td>$96.20</td>
<td>$59.20</td>
<td>0.83</td>
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<td>ZMH</td>
<td>Zimmer Holdings Inc</td>
<td>$92.59</td>
<td>$82.50</td>
<td>112.33%</td>
<td>$107.25</td>
<td>$66.00</td>
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<td>Raytheon Company</td>
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<td>112.4%</td>
<td>$112.45</td>
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<td>1.68</td>
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<td>MCHP</td>
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<td>$42.00</td>
<td>112.54%</td>
<td>$54.60</td>
<td>$33.60</td>
<td>2.97</td>
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<tr>
<td>PH</td>
<td>Parker-Hannifin Corp.</td>
<td>$118.73</td>
<td>$105.50</td>
<td>112.54%</td>
<td>$137.15</td>
<td>$84.40</td>
<td>1.51</td>
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<tr>
<td>FLR</td>
<td>Fluor Corporation</td>
<td>$76.06</td>
<td>$67.50</td>
<td>112.68%</td>
<td>$87.75</td>
<td>$54.00</td>
<td>0.89</td>
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<td>DRI</td>
<td>Darden Restaurants Inc</td>
<td>$50.81</td>
<td>$45.00</td>
<td>112.91%</td>
<td>$58.50</td>
<td>$36.00</td>
<td>4.24</td>
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<tr>
<td>OKE</td>
<td>ONEOK Inc.</td>
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<td>113.29%</td>
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<td>$40.80</td>
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<td>PAYX</td>
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<td>113.30%</td>
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<td>GD</td>
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<td>113.47%</td>
<td>$122.20</td>
<td>$75.20</td>
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<td>AZO</td>
<td>AutoZone Inc.</td>
<td>$522.75</td>
<td>$460.00</td>
<td>113.64%</td>
<td>$598.00</td>
<td>$368.00</td>
<td>0.00</td>
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<tr>
<td>DD</td>
<td>DuPont de Nemours &amp; Co.</td>
<td>$66.51</td>
<td>$58.50</td>
<td>113.69%</td>
<td>$76.05</td>
<td>$46.80</td>
<td>2.68</td>
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<td>ADP</td>
<td>Automatic Data Processing Inc.</td>
<td>$76.20</td>
<td>$67.00</td>
<td>113.73%</td>
<td>$87.10</td>
<td>$53.60</td>
<td>2.39</td>
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<tr>
<td>AGN</td>
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<td>113.8%</td>
<td>$139.75</td>
<td>$86.00</td>
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<td>114.00%</td>
<td>$61.10</td>
<td>$37.60</td>
<td>2.03</td>
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<td>AET</td>
<td>Aetna Inc.</td>
<td>$74.23</td>
<td>$65.00</td>
<td>114.20%</td>
<td>$84.50</td>
<td>$52.00</td>
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<td>CMS</td>
<td>CMS Energy Corp</td>
<td>$28.58</td>
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<td>114.32%</td>
<td>$32.50</td>
<td>$20.00</td>
<td>3.62</td>
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<td>NKE</td>
<td>Nike Inc cl B</td>
<td>$73.22</td>
<td>$64.00</td>
<td>114.41%</td>
<td>$83.20</td>
<td>$51.20</td>
<td>1.22</td>
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<td>ADI</td>
<td>Analog Devices Inc.</td>
<td>$52.75</td>
<td>$46.00</td>
<td>114.67%</td>
<td>$59.80</td>
<td>$36.80</td>
<td>2.61</td>
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<td>VLO</td>
<td>Valero Energy Corp.</td>
<td>$53.94</td>
<td>$47.00</td>
<td>114.77%</td>
<td>$61.10</td>
<td>$37.60</td>
<td>1.66</td>
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<td>DVA</td>
<td>DaVita HealthCare Partners Inc</td>
<td>$68.90</td>
<td>$60.00</td>
<td>114.83%</td>
<td>$78.00</td>
<td>$48.00</td>
<td>0.00</td>
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<td>JPM</td>
<td>JPMorgan Chase &amp; Co</td>
<td>$59.90</td>
<td>$52.00</td>
<td>115.19%</td>
<td>$67.60</td>
<td>$41.60</td>
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<td>AVY</td>
<td>Avery Dennison Corp.</td>
<td>$49.54</td>
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<td>115.21%</td>
<td>$55.90</td>
<td>$34.40</td>
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<td>ROK</td>
<td>Rockwell Automation Inc</td>
<td>$122.17</td>
<td>$106.00</td>
<td>115.25%</td>
<td>$137.80</td>
<td>$84.80</td>
<td>1.78</td>
</tr>
<tr>
<td>Ticker</td>
<td>Stock Name</td>
<td>Current Price</td>
<td>Fair Value</td>
<td>% of Fair</td>
<td>Overvalue</td>
<td>Undervalue</td>
<td>Div Yield</td>
</tr>
<tr>
<td>--------</td>
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<tr>
<td>PXD</td>
<td>Pioneer Natural Resources</td>
<td>$179.87</td>
<td>$156.00</td>
<td>115.30%</td>
<td>$202.80</td>
<td>$124.80</td>
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<td>ADM</td>
<td>Archer Daniels Midland</td>
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<td>115.41%</td>
<td>$48.10</td>
<td>$29.60</td>
<td>1.91</td>
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<td>DIS</td>
<td>Walt Disney Company</td>
<td>$78.62</td>
<td>$68.00</td>
<td>115.62%</td>
<td>$88.40</td>
<td>$54.40</td>
<td>1.08</td>
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<td>WM</td>
<td>Waste Management Inc.</td>
<td>$40.52</td>
<td>$35.00</td>
<td>115.77%</td>
<td>$45.50</td>
<td>$28.00</td>
<td>3.62</td>
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<tr>
<td>WAG</td>
<td>Walgreen Company</td>
<td>$64.93</td>
<td>$56.00</td>
<td>115.95%</td>
<td>$72.80</td>
<td>$44.80</td>
<td>1.84</td>
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<td>STJ</td>
<td>St. Jude Medical Inc.</td>
<td>$64.93</td>
<td>$56.00</td>
<td>115.95%</td>
<td>$72.80</td>
<td>$44.80</td>
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<td>WFM</td>
<td>Whole Foods Market Inc.</td>
<td>$51.06</td>
<td>$44.00</td>
<td>116.05%</td>
<td>$57.20</td>
<td>$35.20</td>
<td>0.80</td>
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<td>Dr. Pepper Snapple Group Inc</td>
<td>$53.39</td>
<td>$46.00</td>
<td>116.07%</td>
<td>$59.80</td>
<td>$36.80</td>
<td>2.94</td>
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<td>COL</td>
<td>Rockwell Collins Inc</td>
<td>$78.96</td>
<td>$68.00</td>
<td>116.12%</td>
<td>$88.40</td>
<td>$54.40</td>
<td>1.49</td>
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<td>CMI</td>
<td>Cummins Inc.</td>
<td>$143.99</td>
<td>$124.00</td>
<td>116.12%</td>
<td>$161.20</td>
<td>$99.20</td>
<td>1.65</td>
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<td>A</td>
<td>Agilent Technologies Inc.</td>
<td>$55.17</td>
<td>$47.50</td>
<td>116.15%</td>
<td>$61.75</td>
<td>$38.00</td>
<td>0.89</td>
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<tr>
<td>ALXN</td>
<td>Alexion Pharmaceuticals</td>
<td>$150.55</td>
<td>$129.50</td>
<td>116.25%</td>
<td>$168.35</td>
<td>$103.60</td>
<td>0.00</td>
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<tr>
<td>MO</td>
<td>Altria Group Inc</td>
<td>$37.25</td>
<td>$32.00</td>
<td>116.41%</td>
<td>$41.60</td>
<td>$25.60</td>
<td>5.09</td>
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<td>AXP</td>
<td>American Express Co.</td>
<td>$89.66</td>
<td>$77.00</td>
<td>116.44%</td>
<td>$100.10</td>
<td>$61.60</td>
<td>0.98</td>
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<td>RHT</td>
<td>Red Hat, Inc.</td>
<td>$55.98</td>
<td>$48.00</td>
<td>116.63%</td>
<td>$62.40</td>
<td>$38.40</td>
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</tr>
<tr>
<td>CSC</td>
<td>Computer Sciences Corp</td>
<td>$60.82</td>
<td>$52.00</td>
<td>116.96%</td>
<td>$67.60</td>
<td>$41.60</td>
<td>1.29</td>
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<tr>
<td>BMY</td>
<td>Bristol-Myers Squibb Co.</td>
<td>$52.66</td>
<td>$45.00</td>
<td>117.02%</td>
<td>$58.50</td>
<td>$36.00</td>
<td>2.76</td>
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<tr>
<td>BEAM</td>
<td>Beam Inc.</td>
<td>$83.24</td>
<td>$71.00</td>
<td>117.24%</td>
<td>$92.30</td>
<td>$56.80</td>
<td>1.08</td>
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<tr>
<td>D</td>
<td>Dominion Resources Inc.</td>
<td>$70.36</td>
<td>$60.00</td>
<td>117.27%</td>
<td>$78.00</td>
<td>$48.00</td>
<td>3.27</td>
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<tr>
<td>NEE</td>
<td>NextEra Energy, Inc.</td>
<td>$93.88</td>
<td>$80.00</td>
<td>117.35%</td>
<td>$104.00</td>
<td>$64.00</td>
<td>2.86</td>
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<tr>
<td>FCX</td>
<td>Freeport-McMoRan Copper</td>
<td>$31.69</td>
<td>$27.00</td>
<td>117.37%</td>
<td>$35.10</td>
<td>$21.60</td>
<td>8.00</td>
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<td>VIAB</td>
<td>Viacom Inc cl B</td>
<td>$84.67</td>
<td>$72.00</td>
<td>117.60%</td>
<td>$93.60</td>
<td>$57.60</td>
<td>1.40</td>
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<tr>
<td>GOOG</td>
<td>Google Inc</td>
<td>$1,131.97</td>
<td>$962.50</td>
<td>117.61%</td>
<td>$1,251.25</td>
<td>$770.00</td>
<td>0.00</td>
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<td>KMB</td>
<td>Kimberly-Clark Corp.</td>
<td>$110.64</td>
<td>$94.00</td>
<td>117.70%</td>
<td>$122.20</td>
<td>$75.20</td>
<td>2.96</td>
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<tr>
<td>YHOO</td>
<td>Yahoo! Inc.</td>
<td>$35.45</td>
<td>$30.00</td>
<td>118.17%</td>
<td>$39.00</td>
<td>$24.00</td>
<td>0.00</td>
</tr>
<tr>
<td>DHR</td>
<td>Danaher Corporation</td>
<td>$73.36</td>
<td>$62.00</td>
<td>118.32%</td>
<td>$80.60</td>
<td>$49.60</td>
<td>0.24</td>
</tr>
<tr>
<td>AEE</td>
<td>Ameren Corporation</td>
<td>$40.26</td>
<td>$34.00</td>
<td>118.41%</td>
<td>$44.20</td>
<td>$27.20</td>
<td>3.95</td>
</tr>
<tr>
<td>BLL</td>
<td>Ball Corporation</td>
<td>$53.31</td>
<td>$45.00</td>
<td>118.47%</td>
<td>$58.50</td>
<td>$36.00</td>
<td>0.97</td>
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<td>FRX</td>
<td>Forest Laboratories Inc.</td>
<td>$91.30</td>
<td>$77.00</td>
<td>118.57%</td>
<td>$100.10</td>
<td>$61.60</td>
<td>0.00</td>
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<tr>
<td>LO</td>
<td>Lorillard, Inc.</td>
<td>$53.39</td>
<td>$45.00</td>
<td>118.64%</td>
<td>$58.50</td>
<td>$36.00</td>
<td>4.32</td>
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<td>GCI</td>
<td>Gannett Co. Inc.</td>
<td>$27.31</td>
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<td>118.74%</td>
<td>$29.90</td>
<td>$18.40</td>
<td>2.88</td>
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<td>GAS</td>
<td>AGL Nett Co. Inc.</td>
<td>$48.27</td>
<td>$40.50</td>
<td>119.19%</td>
<td>$52.65</td>
<td>$32.40</td>
<td>3.91</td>
</tr>
<tr>
<td>AIV</td>
<td>Apartment Invest&amp;Mang A</td>
<td>$29.85</td>
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<td>119.40%</td>
<td>$32.50</td>
<td>$20.00</td>
<td>3.21</td>
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<td>JNPR</td>
<td>Juniper Networks Inc</td>
<td>$25.70</td>
<td>$21.50</td>
<td>119.53%</td>
<td>$27.95</td>
<td>$17.20</td>
<td>0.00</td>
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<td>M&amp;T Bank Corp.</td>
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<td>119.78%</td>
<td>$131.30</td>
<td>$80.80</td>
<td>2.31</td>
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<td>Nabors Industries Ltd.</td>
<td>$24.03</td>
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<td>$16.00</td>
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<td>Ticker</td>
<td>Stock Name</td>
<td>Current Price</td>
<td>Fair Value</td>
<td>% of Fair</td>
<td>Overvalue</td>
<td>Undervalue</td>
<td>Div Yield</td>
</tr>
<tr>
<td>--------</td>
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</tr>
<tr>
<td>NVDA</td>
<td>NVIDIA Corp</td>
<td>$18.03</td>
<td>$15.00</td>
<td>120.20%</td>
<td>$19.50</td>
<td>$12.00</td>
<td>1.73</td>
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<td>ADBE</td>
<td>Adobe Systems Inc.</td>
<td>$63.90</td>
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<td>120.57%</td>
<td>$68.90</td>
<td>$42.40</td>
<td>0.00</td>
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<td>SCHW</td>
<td>Charles Schwab Corp</td>
<td>$27.79</td>
<td>$23.00</td>
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<td>$29.90</td>
<td>$18.40</td>
<td>0.86</td>
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<tr>
<td>HSY</td>
<td>Hershey Co.</td>
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<td>$85.00</td>
<td>120.92%</td>
<td>$110.50</td>
<td>$68.00</td>
<td>1.82</td>
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<tr>
<td>ECL</td>
<td>Ecolab Inc</td>
<td>$107.05</td>
<td>$88.50</td>
<td>120.96%</td>
<td>$115.05</td>
<td>$70.80</td>
<td>0.93</td>
</tr>
<tr>
<td>ALLE</td>
<td>Allelgb plc</td>
<td>$52.04</td>
<td>$43.00</td>
<td>121.02%</td>
<td>$55.90</td>
<td>$34.40</td>
<td>0.15</td>
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<td>DOW</td>
<td>Dow Chemical Company</td>
<td>$49.06</td>
<td>$40.50</td>
<td>121.14%</td>
<td>$52.65</td>
<td>$32.40</td>
<td>1.90</td>
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<td>Masco Corporation</td>
<td>$21.81</td>
<td>$18.00</td>
<td>121.17%</td>
<td>$23.40</td>
<td>$14.40</td>
<td>1.37</td>
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<tr>
<td>EMN</td>
<td>Eastman Chemical Co.</td>
<td>$84.31</td>
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<td>121.31%</td>
<td>$90.35</td>
<td>$55.60</td>
<td>1.51</td>
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<td>WEC</td>
<td>Wisconsin Energy Corp</td>
<td>$45.60</td>
<td>$37.50</td>
<td>121.60%</td>
<td>$48.75</td>
<td>$30.00</td>
<td>3.26</td>
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<td>TEL</td>
<td>TE Connectivity Ltd</td>
<td>$59.08</td>
<td>$48.50</td>
<td>121.81%</td>
<td>$63.05</td>
<td>$38.80</td>
<td>1.66</td>
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<td>NLSN</td>
<td>Nielsen Holdings B.V.</td>
<td>$43.91</td>
<td>$36.00</td>
<td>121.97%</td>
<td>$46.80</td>
<td>$28.80</td>
<td>1.27</td>
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<tr>
<td>GPC</td>
<td>Genuine Parts Company</td>
<td>$84.24</td>
<td>$69.00</td>
<td>122.09%</td>
<td>$89.70</td>
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<td>M</td>
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<td>$47.50</td>
<td>122.29%</td>
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<td>$38.00</td>
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<td>HCBK</td>
<td>Hudson City Bancorp Inc.</td>
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<td>$8.00</td>
<td>122.50%</td>
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<td>$6.40</td>
<td>1.64</td>
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<td>DTE Energy Company</td>
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<td>$59.00</td>
<td>122.51%</td>
<td>$76.70</td>
<td>$47.20</td>
<td>3.63</td>
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<td>BAC</td>
<td>Bank of America Corp</td>
<td>$17.18</td>
<td>$14.00</td>
<td>122.71%</td>
<td>$18.20</td>
<td>$11.20</td>
<td>0.23</td>
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<tr>
<td>BBT</td>
<td>BB&amp;T Corp</td>
<td>$40.53</td>
<td>$33.00</td>
<td>122.82%</td>
<td>$42.90</td>
<td>$26.40</td>
<td>2.26</td>
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<td>Graham Holdings Company</td>
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<td>$570.00</td>
<td>122.89%</td>
<td>$741.00</td>
<td>$456.00</td>
<td>0.37</td>
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<td>MSI</td>
<td>Motorola Solutions, Inc.</td>
<td>$65.16</td>
<td>$53.00</td>
<td>122.94%</td>
<td>$68.90</td>
<td>$42.40</td>
<td>1.80</td>
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<td>SRE</td>
<td>Sempra Energy</td>
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<td>$78.00</td>
<td>122.97%</td>
<td>$101.40</td>
<td>$62.40</td>
<td>2.65</td>
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<td>XLNX</td>
<td>Xilinx Inc.</td>
<td>$54.27</td>
<td>$44.00</td>
<td>123.34%</td>
<td>$57.20</td>
<td>$35.20</td>
<td>1.82</td>
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<td>INTU</td>
<td>Intuit Inc.</td>
<td>$77.72</td>
<td>$63.00</td>
<td>123.37%</td>
<td>$81.90</td>
<td>$50.40</td>
<td>0.92</td>
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<tr>
<td>MA</td>
<td>Mastercard Inc.</td>
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<td>$59.70</td>
<td>123.47%</td>
<td>$77.61</td>
<td>$47.76</td>
<td>0.39</td>
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<tr>
<td>HBAN</td>
<td>Huntington Bancshares, Inc.</td>
<td>$9.88</td>
<td>$8.00</td>
<td>123.50%</td>
<td>$10.40</td>
<td>$6.40</td>
<td>2.01</td>
</tr>
<tr>
<td>TIF</td>
<td>Tiffany &amp; Company</td>
<td>$85.37</td>
<td>$69.00</td>
<td>123.72%</td>
<td>$89.70</td>
<td>$55.20</td>
<td>1.57</td>
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<td>NU</td>
<td>Northeast Utilities</td>
<td>$44.57</td>
<td>$36.00</td>
<td>123.81%</td>
<td>$46.80</td>
<td>$28.80</td>
<td>3.34</td>
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<tr>
<td>CBS</td>
<td>CBS Corp. cl B</td>
<td>$61.96</td>
<td>$50.00</td>
<td>123.92%</td>
<td>$65.00</td>
<td>$40.00</td>
<td>0.76</td>
</tr>
<tr>
<td>MNST</td>
<td>Monster Beverage Corporation</td>
<td>$68.18</td>
<td>$55.00</td>
<td>123.96%</td>
<td>$71.50</td>
<td>$44.00</td>
<td>0.00</td>
</tr>
<tr>
<td>HPQ</td>
<td>Hewlett-Packard Co</td>
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<td>124.42%</td>
<td>$33.80</td>
<td>$20.80</td>
<td>1.78</td>
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<td>PPG</td>
<td>PPG Industries Inc.</td>
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<td>$153.00</td>
<td>124.45%</td>
<td>$198.90</td>
<td>$122.40</td>
<td>1.27</td>
</tr>
<tr>
<td>PLD</td>
<td>ProLogis, Inc.</td>
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<td>$32.00</td>
<td>124.72%</td>
<td>$41.60</td>
<td>$25.60</td>
<td>2.89</td>
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<tr>
<td>ORLY</td>
<td>O'Reilly Automotive, Inc.</td>
<td>$146.79</td>
<td>$117.50</td>
<td>124.93%</td>
<td>$152.75</td>
<td>$94.00</td>
<td>0.00</td>
</tr>
<tr>
<td>BCR</td>
<td>C.R. Bard, Inc.</td>
<td>$146.35</td>
<td>$117.00</td>
<td>125.09%</td>
<td>$152.10</td>
<td>$93.60</td>
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<td>TXN</td>
<td>Texas Instruments, Inc.</td>
<td>$46.39</td>
<td>$37.00</td>
<td>125.38%</td>
<td>$48.10</td>
<td>$29.60</td>
<td>2.48</td>
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<td>KLAC</td>
<td>KLA-Tencor Corp</td>
<td>$68.99</td>
<td>$55.00</td>
<td>125.44%</td>
<td>$71.50</td>
<td>$44.00</td>
<td>2.51</td>
</tr>
<tr>
<td>Ticker</td>
<td>Stock Name</td>
<td>Current Price</td>
<td>Fair Value</td>
<td>% of Fair</td>
<td>Overvalue</td>
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<td>Div Yield</td>
</tr>
<tr>
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<tr>
<td>TWC</td>
<td>Time Warner Cable Inc.</td>
<td>$134.92</td>
<td>$107.50</td>
<td>125.51%</td>
<td>$139.75</td>
<td>$86.00</td>
<td>1.51</td>
</tr>
<tr>
<td>RF</td>
<td>Regions Financial Corp</td>
<td>$11.00</td>
<td>$8.75</td>
<td>125.71%</td>
<td>$11.38</td>
<td>$7.00</td>
<td>1.08</td>
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<td>NOC</td>
<td>Northrop Grumman Corp</td>
<td>$121.66</td>
<td>$96.50</td>
<td>126.07%</td>
<td>$125.45</td>
<td>$77.20</td>
<td>2.00</td>
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<td>APH</td>
<td>Amphenol Corp.</td>
<td>$91.47</td>
<td>$72.50</td>
<td>126.17%</td>
<td>$94.25</td>
<td>$58.00</td>
<td>0.76</td>
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<tr>
<td>PBI</td>
<td>Pitney Bowes Inc.</td>
<td>$25.25</td>
<td>$20.00</td>
<td>126.25%</td>
<td>$26.00</td>
<td>$16.00</td>
<td>2.92</td>
</tr>
<tr>
<td>FISV</td>
<td>Fiserv Inc.</td>
<td>$55.69</td>
<td>$44.00</td>
<td>126.57%</td>
<td>$57.20</td>
<td>$35.20</td>
<td></td>
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<tr>
<td>STZ</td>
<td>Constellation Brands Inc</td>
<td>$86.00</td>
<td>$65.00</td>
<td>126.58%</td>
<td>$84.50</td>
<td>$52.00</td>
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</tr>
<tr>
<td>RAI</td>
<td>Reynolds American Inc</td>
<td>$53.43</td>
<td>$42.00</td>
<td>126.64%</td>
<td>$54.60</td>
<td>$33.60</td>
<td>4.77</td>
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<td>STI</td>
<td>SunTrust Banks, Inc.</td>
<td>$39.58</td>
<td>$31.00</td>
<td>127.68%</td>
<td>$40.30</td>
<td>$24.80</td>
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<td>AME</td>
<td>Ametek Inc.</td>
<td>$51.73</td>
<td>$40.50</td>
<td>127.73%</td>
<td>$52.65</td>
<td>$32.40</td>
<td>0.46</td>
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<tr>
<td>XYL</td>
<td>Xylem Inc.</td>
<td>$35.84</td>
<td>$28.00</td>
<td>128.00%</td>
<td>$36.40</td>
<td>$22.40</td>
<td>1.30</td>
</tr>
<tr>
<td>ADSK</td>
<td>Autodesk Inc.</td>
<td>$48.68</td>
<td>$38.00</td>
<td>128.11%</td>
<td>$49.40</td>
<td>$30.40</td>
<td></td>
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<tr>
<td>EFX</td>
<td>Equifax Inc.</td>
<td>$69.18</td>
<td>$54.00</td>
<td>128.12%</td>
<td>$70.20</td>
<td>$43.20</td>
<td>1.30</td>
</tr>
<tr>
<td>LRCX</td>
<td>Lam Research Corporation</td>
<td>$55.15</td>
<td>$43.00</td>
<td>128.26%</td>
<td>$55.90</td>
<td>$34.40</td>
<td></td>
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<tr>
<td>HOT</td>
<td>Starwood Hotels &amp; Resorts</td>
<td>$77.03</td>
<td>$60.00</td>
<td>128.38%</td>
<td>$78.00</td>
<td>$48.00</td>
<td>3.03</td>
</tr>
<tr>
<td>CLF</td>
<td>Cliffs Natural Resources Inc</td>
<td>$19.26</td>
<td>$15.00</td>
<td>128.40%</td>
<td>$19.50</td>
<td>$12.00</td>
<td>3.05</td>
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<tr>
<td>CI</td>
<td>Cigna Corporation</td>
<td>$80.00</td>
<td>$62.00</td>
<td>129.03%</td>
<td>$80.60</td>
<td>$49.60</td>
<td>0.05</td>
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<td>KEY</td>
<td>KeyCorp</td>
<td>$14.21</td>
<td>$11.00</td>
<td>129.18%</td>
<td>$14.30</td>
<td>$8.80</td>
<td>1.53</td>
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<td>CNX</td>
<td>CONSOL Energy Inc.</td>
<td>$40.78</td>
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<td>129.46%</td>
<td>$40.95</td>
<td>$25.20</td>
<td>1.07</td>
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<td>NI</td>
<td>NiSource Inc</td>
<td>$35.00</td>
<td>$27.00</td>
<td>129.63%</td>
<td>$35.10</td>
<td>$21.60</td>
<td>2.83</td>
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<tr>
<td>HRL</td>
<td>Hormel Foods Corp</td>
<td>$48.23</td>
<td>$37.00</td>
<td>130.35%</td>
<td>$48.10</td>
<td>$29.60</td>
<td>1.48</td>
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<tr>
<td>HST</td>
<td>Host Hotels &amp; Resorts, Inc.</td>
<td>$19.59</td>
<td>$15.00</td>
<td>130.60%</td>
<td>$19.50</td>
<td>$12.00</td>
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<tr>
<td>PCLN</td>
<td>Priceline.com Inc.</td>
<td>$1,188.77</td>
<td>$910.00</td>
<td>130.63%</td>
<td>$1,183.00</td>
<td>$728.00</td>
<td>0.00</td>
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<tr>
<td>DLPH</td>
<td>Delphi Automotive PLC</td>
<td>$65.38</td>
<td>$50.00</td>
<td>130.76%</td>
<td>$65.00</td>
<td>$40.00</td>
<td>1.16</td>
</tr>
<tr>
<td>LLTC</td>
<td>Linear Technology Corp</td>
<td>$48.44</td>
<td>$37.00</td>
<td>130.92%</td>
<td>$48.10</td>
<td>$29.60</td>
<td>2.16</td>
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<td>FIS</td>
<td>Fidelity National Info Srv</td>
<td>$52.51</td>
<td>$40.00</td>
<td>131.28%</td>
<td>$52.00</td>
<td>$32.00</td>
<td>1.70</td>
</tr>
<tr>
<td>LMT</td>
<td>Lockheed Martin Corp.</td>
<td>$159.64</td>
<td>$120.00</td>
<td>133.03%</td>
<td>$156.00</td>
<td>$96.00</td>
<td>3.09</td>
</tr>
<tr>
<td>PCAR</td>
<td>Paccar Inc.</td>
<td>$66.52</td>
<td>$50.00</td>
<td>133.04%</td>
<td>$65.00</td>
<td>$40.00</td>
<td>2.51</td>
</tr>
<tr>
<td>BWA</td>
<td>BorgWarner Inc.</td>
<td>$60.05</td>
<td>$45.00</td>
<td>133.44%</td>
<td>$58.50</td>
<td>$36.00</td>
<td>0.63</td>
</tr>
<tr>
<td>MCK</td>
<td>McKesson Corp</td>
<td>$173.84</td>
<td>$129.50</td>
<td>134.24%</td>
<td>$168.35</td>
<td>$103.60</td>
<td>0.52</td>
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<td>EOG</td>
<td>EOG Resources Inc</td>
<td>$192.12</td>
<td>$143.00</td>
<td>134.35%</td>
<td>$185.90</td>
<td>$114.40</td>
<td>0.39</td>
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<tr>
<td>KR</td>
<td>Kroger Company</td>
<td>$43.27</td>
<td>$32.00</td>
<td>135.22%</td>
<td>$41.60</td>
<td>$25.60</td>
<td>1.45</td>
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<tr>
<td>CAH</td>
<td>Cardinal Health Inc.</td>
<td>$70.32</td>
<td>$52.00</td>
<td>135.23%</td>
<td>$67.60</td>
<td>$41.60</td>
<td>1.66</td>
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<tr>
<td>BIIB</td>
<td>Biogen Idec Inc.</td>
<td>$305.93</td>
<td>$226.00</td>
<td>135.37%</td>
<td>$293.80</td>
<td>$180.80</td>
<td>0.00</td>
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<td>CMA</td>
<td>Comerica, Inc.</td>
<td>$51.48</td>
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<td>135.47%</td>
<td>$49.40</td>
<td>$30.40</td>
<td>1.35</td>
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<tr>
<td>TXT</td>
<td>Textron Inc.</td>
<td>$38.02</td>
<td>$28.00</td>
<td>135.79%</td>
<td>$36.40</td>
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<td>0.21</td>
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<td>Ticker</td>
<td>Stock Name</td>
<td>Current Price</td>
<td>Fair Value</td>
<td>% of Fair</td>
<td>Overvalue</td>
<td>Undervalue</td>
<td>Div Yield</td>
</tr>
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<tr>
<td>EA</td>
<td>Electronic Arts Inc.</td>
<td>$28.57</td>
<td>$21.00</td>
<td><strong>136.05%</strong></td>
<td>$27.30</td>
<td>$16.80</td>
<td>0.00</td>
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<tr>
<td>DHI</td>
<td>D.R. Horton Inc.</td>
<td>$21.15</td>
<td>$15.50</td>
<td><strong>136.45%</strong></td>
<td>$20.15</td>
<td>$12.40</td>
<td>0.18</td>
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<tr>
<td>CTAS</td>
<td>Cintas Corporation</td>
<td>$58.72</td>
<td>$43.00</td>
<td><strong>136.56%</strong></td>
<td>$55.90</td>
<td>$34.40</td>
<td>1.30</td>
</tr>
<tr>
<td>FSLR</td>
<td>First Solar, Inc.</td>
<td>$68.49</td>
<td>$50.00</td>
<td><strong>136.98%</strong></td>
<td>$65.00</td>
<td>$40.00</td>
<td>0.00</td>
</tr>
<tr>
<td>CINF</td>
<td>Cincinnati Financial Corp</td>
<td>$48.01</td>
<td>$35.00</td>
<td><strong>137.17%</strong></td>
<td>$45.50</td>
<td>$28.00</td>
<td><strong>3.52</strong></td>
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<tr>
<td>HUM</td>
<td>Humana Inc.</td>
<td>$112.66</td>
<td>$82.00</td>
<td><strong>137.39%</strong></td>
<td>$106.60</td>
<td>$65.60</td>
<td>0.71</td>
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<tr>
<td>PCL</td>
<td>Plum Creek Timber Co.</td>
<td>$41.33</td>
<td>$30.00</td>
<td><strong>137.77%</strong></td>
<td>$39.00</td>
<td>$24.00</td>
<td><strong>4.25</strong></td>
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<tr>
<td>STX</td>
<td>Seagate Technology Plc</td>
<td>$55.55</td>
<td>$40.00</td>
<td><strong>138.88%</strong></td>
<td>$52.00</td>
<td>$32.00</td>
<td><strong>2.94</strong></td>
</tr>
<tr>
<td>BSX</td>
<td>Boston Scientific Corp</td>
<td>$13.23</td>
<td>$8.50</td>
<td><strong>139.26%</strong></td>
<td>$12.35</td>
<td>0.00</td>
<td>7.60</td>
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<td>PRGO</td>
<td>Perrigo Company</td>
<td>$155.55</td>
<td>$111.00</td>
<td><strong>140.14%</strong></td>
<td>$144.30</td>
<td>$88.80</td>
<td>0.24</td>
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<tr>
<td>TMO</td>
<td>Thermo Fisher Scientific, Inc.</td>
<td>$118.04</td>
<td>$84.00</td>
<td><strong>140.52%</strong></td>
<td>$109.20</td>
<td>$67.20</td>
<td>0.50</td>
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<td>LM</td>
<td>Legg Mason Inc.</td>
<td>$47.90</td>
<td>$34.00</td>
<td><strong>140.88%</strong></td>
<td>$44.20</td>
<td>$27.20</td>
<td>1.12</td>
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<td>PKI</td>
<td>PerkinElmer Inc.</td>
<td>$44.65</td>
<td>$31.00</td>
<td><strong>144.03%</strong></td>
<td>$40.30</td>
<td>$24.80</td>
<td>0.63</td>
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<td>RHI</td>
<td>Robert Half International Inc.</td>
<td>$41.84</td>
<td>$29.00</td>
<td><strong>144.28%</strong></td>
<td>$37.70</td>
<td>$23.20</td>
<td>1.56</td>
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<td>TSN</td>
<td>Tyson Foods Inc</td>
<td>$48.87</td>
<td>$39.50</td>
<td><strong>145.32%</strong></td>
<td>$38.35</td>
<td>$23.60</td>
<td>0.59</td>
</tr>
<tr>
<td>JBL</td>
<td>Jabil Circuit Inc.</td>
<td>$11.44</td>
<td>$12.00</td>
<td><strong>145.33%</strong></td>
<td>$15.60</td>
<td>$9.60</td>
<td>1.80</td>
</tr>
<tr>
<td>FB</td>
<td>Facebook, Inc. cl A</td>
<td>$60.39</td>
<td>$41.50</td>
<td><strong>145.51%</strong></td>
<td>$53.95</td>
<td>$33.20</td>
<td>0.00</td>
</tr>
<tr>
<td>LEN</td>
<td>Lennar Corp cl A</td>
<td>$38.67</td>
<td>$29.50</td>
<td><strong>145.92%</strong></td>
<td>$34.45</td>
<td>$21.20</td>
<td>0.41</td>
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<td>HP</td>
<td>Helmerich &amp; Payne Inc.</td>
<td>$106.18</td>
<td>$72.50</td>
<td><strong>146.46%</strong></td>
<td>$94.25</td>
<td>$58.00</td>
<td>1.66</td>
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<tr>
<td>CF</td>
<td>CF Industries Holdings, Inc.</td>
<td>$251.60</td>
<td>$170.00</td>
<td><strong>148.00%</strong></td>
<td>$221.00</td>
<td>$136.00</td>
<td>1.10</td>
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<tr>
<td>CCE</td>
<td>Coca-Cola Enterprises Inc.</td>
<td>$46.29</td>
<td>$31.00</td>
<td><strong>149.32%</strong></td>
<td>$40.30</td>
<td>$24.80</td>
<td>1.83</td>
</tr>
<tr>
<td>MAR</td>
<td>Marriott International Inc</td>
<td>$55.58</td>
<td>$37.00</td>
<td><strong>150.22%</strong></td>
<td>$48.10</td>
<td>$29.60</td>
<td>1.23</td>
</tr>
<tr>
<td>CMG</td>
<td>Chipotle Mexican Grill</td>
<td>$563.88</td>
<td>$375.00</td>
<td><strong>150.37%</strong></td>
<td>$487.50</td>
<td>$300.00</td>
<td>0.00</td>
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<tr>
<td>AKAM</td>
<td>Akamai Technologies Inc.</td>
<td>$57.75</td>
<td>$38.00</td>
<td><strong>151.97%</strong></td>
<td>$49.40</td>
<td>$30.40</td>
<td>0.00</td>
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<tr>
<td>FMC</td>
<td>FMC Corporation</td>
<td>$76.39</td>
<td>$50.00</td>
<td><strong>152.78%</strong></td>
<td>$65.00</td>
<td>$40.00</td>
<td>0.52</td>
</tr>
<tr>
<td>PLL</td>
<td>Pall Corporation</td>
<td>$87.51</td>
<td>$57.00</td>
<td><strong>153.53%</strong></td>
<td>$74.10</td>
<td>$45.60</td>
<td>1.18</td>
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<td>MYL</td>
<td>Mylan Inc.</td>
<td>$49.16</td>
<td>$32.00</td>
<td><strong>153.62%</strong></td>
<td>$41.60</td>
<td>$25.60</td>
<td>0.00</td>
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<tr>
<td>WDC</td>
<td>Western Digital Corp.</td>
<td>$89.33</td>
<td>$58.00</td>
<td><strong>154.02%</strong></td>
<td>$75.40</td>
<td>$46.40</td>
<td>1.22</td>
</tr>
<tr>
<td>JEC</td>
<td>Jacobs Engineering Group</td>
<td>$63.16</td>
<td>$41.00</td>
<td><strong>154.05%</strong></td>
<td>$53.30</td>
<td>$32.80</td>
<td>0.00</td>
</tr>
<tr>
<td>BXP</td>
<td>Boston Properties, Inc.</td>
<td>$111.69</td>
<td>$72.50</td>
<td><strong>154.06%</strong></td>
<td>$94.25</td>
<td>$58.00</td>
<td><strong>3.70</strong></td>
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<tr>
<td>R</td>
<td>Ryder System Inc.</td>
<td>$77.93</td>
<td>$50.00</td>
<td><strong>155.86%</strong></td>
<td>$65.00</td>
<td>$40.00</td>
<td>1.69</td>
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<td>LUV</td>
<td>Southwest Airlines Co.</td>
<td>$23.44</td>
<td>$15.00</td>
<td><strong>156.27%</strong></td>
<td>$19.50</td>
<td>$12.00</td>
<td>0.68</td>
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<tr>
<td>PWR</td>
<td>Quanta Services Inc.</td>
<td>$36.30</td>
<td>$23.00</td>
<td><strong>157.83%</strong></td>
<td>$29.90</td>
<td>$18.40</td>
<td>0.00</td>
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<tr>
<td>FOSL</td>
<td>Fossil Group, Inc.</td>
<td>$116.80</td>
<td>$74.00</td>
<td><strong>157.84%</strong></td>
<td>$96.20</td>
<td>$59.20</td>
<td>0.00</td>
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<tr>
<td>UNM</td>
<td>Unum Group</td>
<td>$35.00</td>
<td>$22.00</td>
<td><strong>159.09%</strong></td>
<td>$28.60</td>
<td>$17.60</td>
<td>1.60</td>
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<tr>
<td>TRIP</td>
<td>TripAdvisor, Inc.</td>
<td>$92.71</td>
<td>$58.00</td>
<td><strong>159.84%</strong></td>
<td>$75.40</td>
<td>$46.40</td>
<td>0.00</td>
</tr>
<tr>
<td>Ticker</td>
<td>Stock Name</td>
<td>Current Price</td>
<td>Fair Value</td>
<td>% of Fair</td>
<td>Overvalue</td>
<td>Undervalue</td>
<td>Div Yield</td>
</tr>
<tr>
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</tr>
<tr>
<td>HRS</td>
<td>Harris Corporation</td>
<td>$72.29</td>
<td>$45.00</td>
<td>160.64%</td>
<td>$58.50</td>
<td>$36.00</td>
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</tr>
<tr>
<td>DTV</td>
<td>DIRECTV</td>
<td>$77.34</td>
<td>$48.00</td>
<td>161.13%</td>
<td>$62.40</td>
<td>$38.40</td>
<td>0.00</td>
</tr>
<tr>
<td>GRMN</td>
<td>Garmin Ltd</td>
<td>$55.36</td>
<td>$34.00</td>
<td>162.82%</td>
<td>$44.20</td>
<td>$27.20</td>
<td>3.31</td>
</tr>
<tr>
<td>PSA</td>
<td>Public Storage, Inc.</td>
<td>$167.83</td>
<td>$101.50</td>
<td>165.35%</td>
<td>$131.95</td>
<td>$81.20</td>
<td>3.14</td>
</tr>
<tr>
<td>CRM</td>
<td>Salesforce.com Inc</td>
<td>$55.21</td>
<td>$33.00</td>
<td>167.30%</td>
<td>$42.90</td>
<td>$26.40</td>
<td>0.00</td>
</tr>
<tr>
<td>GT</td>
<td>Goodyear Tire &amp; Rubber</td>
<td>$25.25</td>
<td>$15.00</td>
<td>168.33%</td>
<td>$19.50</td>
<td>$12.00</td>
<td>0.38</td>
</tr>
<tr>
<td>NWL</td>
<td>Newell Rubbermaid Inc</td>
<td>$29.60</td>
<td>$17.00</td>
<td>174.12%</td>
<td>$22.10</td>
<td>$13.60</td>
<td>2.01</td>
</tr>
<tr>
<td>LNC</td>
<td>Lincoln National Corp</td>
<td>$51.02</td>
<td>$29.00</td>
<td>175.93%</td>
<td>$37.70</td>
<td>$23.20</td>
<td>1.00</td>
</tr>
<tr>
<td>LEG</td>
<td>Leggett &amp; Platt Inc.</td>
<td>$31.76</td>
<td>$18.00</td>
<td>176.44%</td>
<td>$23.40</td>
<td>$14.40</td>
<td>3.74</td>
</tr>
<tr>
<td>SNDK</td>
<td>Sandisk Corporation</td>
<td>$79.86</td>
<td>$45.00</td>
<td>177.47%</td>
<td>$58.50</td>
<td>$36.00</td>
<td>0.84</td>
</tr>
<tr>
<td>LLL</td>
<td>L-3 Communications</td>
<td>$117.27</td>
<td>$66.00</td>
<td>177.68%</td>
<td>$85.80</td>
<td>$52.80</td>
<td>1.94</td>
</tr>
<tr>
<td>SLM</td>
<td>SLM Corp</td>
<td>$24.91</td>
<td>$14.00</td>
<td>177.93%</td>
<td>$18.20</td>
<td>$11.20</td>
<td>2.39</td>
</tr>
<tr>
<td>SHW</td>
<td>Sherwin-Williams Co.</td>
<td>$195.77</td>
<td>$110.00</td>
<td>177.97%</td>
<td>$143.00</td>
<td>$88.00</td>
<td>1.04</td>
</tr>
<tr>
<td>WHR</td>
<td>Whirlpool Corporation</td>
<td>$142.64</td>
<td>$80.00</td>
<td>178.30%</td>
<td>$104.00</td>
<td>$64.00</td>
<td>1.72</td>
</tr>
<tr>
<td>HRB</td>
<td>H&amp;R Block Inc.</td>
<td>$29.03</td>
<td>$16.00</td>
<td>181.44%</td>
<td>$20.80</td>
<td>$12.80</td>
<td>2.75</td>
</tr>
<tr>
<td>NFLX</td>
<td>Netflix Inc</td>
<td>$372.28</td>
<td>$205.00</td>
<td>181.60%</td>
<td>$266.50</td>
<td>$164.00</td>
<td>0.00</td>
</tr>
<tr>
<td>FLIR</td>
<td>FLIR Systems Inc.</td>
<td>$35.01</td>
<td>$19.00</td>
<td>184.26%</td>
<td>$24.70</td>
<td>$15.20</td>
<td>1.05</td>
</tr>
<tr>
<td>EQUIT</td>
<td>EQT Corporation</td>
<td>$95.29</td>
<td>$51.00</td>
<td>186.84%</td>
<td>$66.30</td>
<td>$40.80</td>
<td>0.12</td>
</tr>
<tr>
<td>MHFI</td>
<td>McGraw Hill Financial, Inc.</td>
<td>$75.47</td>
<td>$40.00</td>
<td>188.68%</td>
<td>$52.00</td>
<td>$32.00</td>
<td>1.50</td>
</tr>
<tr>
<td>MU</td>
<td>Micron Technology Inc</td>
<td>$22.83</td>
<td>$12.00</td>
<td>190.25%</td>
<td>$15.60</td>
<td>$9.60</td>
<td>0.00</td>
</tr>
<tr>
<td>LYB</td>
<td>LyondellBasell Industries cl A</td>
<td>$89.88</td>
<td>$47.00</td>
<td>191.23%</td>
<td>$61.10</td>
<td>$37.60</td>
<td>1.77</td>
</tr>
<tr>
<td>GNW</td>
<td>Genworth Financial Inc</td>
<td>$17.27</td>
<td>$9.00</td>
<td>191.89%</td>
<td>$11.70</td>
<td>$7.20</td>
<td>0.00</td>
</tr>
<tr>
<td>QEP</td>
<td>QEP Resources, Inc.</td>
<td>$29.00</td>
<td>$15.00</td>
<td>193.33%</td>
<td>$19.50</td>
<td>$12.00</td>
<td>0.28</td>
</tr>
<tr>
<td>LSI</td>
<td>LSI Corporation</td>
<td>$11.07</td>
<td>$5.00</td>
<td>221.40%</td>
<td>$6.50</td>
<td>$4.00</td>
<td>0.54</td>
</tr>
<tr>
<td>MCO</td>
<td>Moody's Corp.</td>
<td>$78.68</td>
<td>$33.00</td>
<td>238.42%</td>
<td>$42.90</td>
<td>$26.40</td>
<td>1.23</td>
</tr>
<tr>
<td>KORS</td>
<td>Michael Kors Holdings Ltd</td>
<td>$92.04</td>
<td>$38.00</td>
<td>242.21%</td>
<td>$49.40</td>
<td>$30.40</td>
<td>0.00</td>
</tr>
<tr>
<td>DAL</td>
<td>Delta Air Lines, Inc.</td>
<td>$33.96</td>
<td>$14.00</td>
<td>242.57%</td>
<td>$18.20</td>
<td>$11.20</td>
<td>0.52</td>
</tr>
<tr>
<td>HAR</td>
<td>Harman International Inds.</td>
<td>$105.27</td>
<td>$38.00</td>
<td>277.03%</td>
<td>$49.40</td>
<td>$30.40</td>
<td>0.98</td>
</tr>
<tr>
<td>ETFC</td>
<td>E*TRADE Financial Corp</td>
<td>$23.53</td>
<td>$8.00</td>
<td>294.13%</td>
<td>$10.40</td>
<td>$6.40</td>
<td>0.00</td>
</tr>
<tr>
<td>SWY</td>
<td>Safeway Inc.</td>
<td>$37.65</td>
<td>$10.00</td>
<td>376.50%</td>
<td>$13.00</td>
<td>$8.00</td>
<td>2.11</td>
</tr>
<tr>
<td>XL</td>
<td>XL Group plc</td>
<td>$30.45</td>
<td>$5.00</td>
<td>609.00%</td>
<td>$6.50</td>
<td>$4.00</td>
<td>1.90</td>
</tr>
</tbody>
</table>